



OFS Credit Company Declares August 2026 Common Stock Cash Distribution

July 16, 2026

Preferred Stock Distributions Declared Through January 31, 2027

CHICAGO--(BUSINESS WIRE)--Jul. 16, 2026-- OFS Credit Company, Inc. (Nasdaq: OCCI, OCCIM, OCCIN) ("OFS Credit," the "Company," "we," "us" or "our"), an investment company that primarily invests in collateralized loan obligation ("CLO") equity and debt securities, today announced that its board of directors (the "Board") declared a cash distribution of \$0.05 per share of common stock for the month of August 2026. The Board has also declared monthly cash distributions for the Company's 5.25% Series E Term Preferred Stock, 7.875% Series F Term Preferred Stock and 8.00% Series G Term Preferred Stock through January 31, 2027. Given that the shares of 5.25% Series E Term Preferred Stock are mandatorily redeemable on December 31, 2026, dividends for this series of Preferred Stock have been declared up to, but not including, its date of redemption.

Common Stock Distribution

The following schedule applies to the common stock (Nasdaq: OCCI) distribution for common stockholders of record on the close of business of the record date:

Month	Record Date	Payment Date	Cash Distribution Per Share
August 2026	August 14, 2026	August 31, 2026	\$0.05

Dividend Reinvestment Plan ("DRIP") – DRIP Shares Issued at 95% of Market Price

Common stockholders who participate in our DRIP have the opportunity to receive a 5% discount to the market price per share of common stock at the close of regular trading on The Nasdaq Capital Market on the valuation date fixed by the Board for each distribution (i.e., the payment date).

Common stockholders that are interested in participating in our DRIP should contact their broker or financial intermediary.

Additional information about our DRIP and how to participate can be found at <https://ir.ofscreditcompany.com/shareholder-services/dividend-reinvestment-plan>. We make our website content available for informational purposes only. It should not be relied upon for investment purposes, nor is it incorporated by reference into this press release.

Preferred Stock Distributions

The following schedule applies to the 5.25% Series E Term Preferred Stock (Nasdaq: OCCIN) distributions for preferred stockholders of record on the close of business of each specific record date:

Month	Record Date	Payment Date	Cash Distribution Per Share
August 2026	August 14, 2026	August 31, 2026	\$0.109375
September 2026	September 15, 2026	September 30, 2026	\$0.109375
October 2026	October 15, 2026	October 30, 2026	\$0.109375
November 2026	November 16, 2026	November 30, 2026	\$0.109375
December 2026	December 15, 2026	December 31, 2026	\$0.109375

The shares of 5.25% Series E Term Preferred Stock are mandatorily redeemable on December 31, 2026.

The following schedule applies to the 7.875% Series F Term Preferred Stock (Nasdaq: OCCIM) distributions for preferred stockholders of record on the close of business of each specific record date:

Month	Record Date	Payment Date	Cash Distribution Per Share
August 2026	August 14, 2026	August 31, 2026	\$0.1640625
September 2026	September 15, 2026	September 30, 2026	\$0.1640625
October 2026	October 15, 2026	October 30, 2026	\$0.1640625
November 2026	November 16, 2026	November 30, 2026	\$0.1640625
December 2026	December 15, 2026	December 31, 2026	\$0.1640625
January 2027	January 15, 2027	January 29, 2027	\$0.1640625

The following schedule applies to the 8.00% Series G Term Preferred Stock distributions for preferred stockholders of record on the close of business of each specific record date:

Month	Record Date	Payment Date	Cash Distribution Per Share
August 2026	August 14, 2026	August 31, 2026	\$0.16666667
September 2026	September 15, 2026	September 30, 2026	\$0.16666667

October 2026	October 15, 2026	October 30, 2026	\$0.16666667
November 2026	November 16, 2026	November 30, 2026	\$0.16666667
December 2026	December 15, 2026	December 31, 2026	\$0.16666667
January 2027	January 15, 2027	January 29, 2027	\$0.16666667

About OFS Credit Company, Inc.

OFS Credit is a non-diversified, externally managed closed-end management investment company. The Company's primary investment objective is to generate current income, with a secondary objective to generate capital appreciation, which we seek to achieve primarily through investments in CLO equity and debt securities. The Company's investment activities are managed by OFS Capital Management, LLC, an investment adviser registered under the Investment Advisers Act of 1940¹, as amended, and headquartered in Chicago with additional offices in New York and Los Angeles.

Forward-Looking Statements

Statements in this press release may constitute "forward-looking statements" regarding management's future expectations, beliefs, intentions, goals, strategies, plans or prospects. Forward-looking statements can be identified by terminology such as "anticipate," "believe," "could," "could increase the likelihood," "estimate," "expect," "intend," "is planned," "may," "should," "will," "will enable," "would be expected," "look forward," "may provide," "would" or similar terms, variations of such terms or the negative of those terms. Such forward-looking statements involve known and unknown risks, uncertainties and other factors including those risks, uncertainties and factors referred to in documents that may be filed by OFS Credit from time to time with the Securities and Exchange Commission, as well as interest rate and inflation rate changes, the ongoing war between Russia and Ukraine, the escalated armed conflict and heightened regional tensions in the Middle East, activity in South America, the agenda of the U.S. Presidential administration, including the impact of tariff enactment and tax reductions, trade disputes with other countries, instability in the U.S. and international banking systems, the risk of recession or the impact of the prolonged shutdown of U.S. government services and related market volatility on our business, our portfolio companies, our industry and the global economy. As a result of such risks, uncertainties and factors, actual results may differ materially from any future results, performance or achievements discussed in or implied by the forward-looking statements contained herein. OFS Credit is providing the information in this press release as of this date and assumes no obligations to update the information included in this press release or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

¹ Registration does not imply a certain level of skill or training.

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