



OFS Credit Company Declares Preferred Distributions

April 9, 2020

CHICAGO--(BUSINESS WIRE)--Apr. 9, 2020-- OFS Credit Company (NASDAQ:OCCI) ("OFS Credit," the "Company," "we," "us" or "our"), an investment company that primarily invests in collateralized loan obligation ("CLO") equity and debt securities, today announced that its Board of Directors has declared cash distributions on shares of the Company's preferred stock. For the Company's preferred stock, the Board declared three monthly cash distributions of \$0.1432292 per preferred share. The following schedule applies to the distributions for preferred stockholders of record on the close of business of each specific Record Date:

Record Date Payable Date Distribution Per Share

May 22, 2020 May 29, 2020 \$0.1432292

June 23, 2020 June 30, 2020 \$0.1432292

July 24, 2020 July 31, 2020 \$0.1432292

The company anticipates providing an update on its common distribution in May, taking into account the company's balance sheet, cash flow and potential uses of capital at that time.

About OFS Credit Company, Inc.

OFS Credit is a non-diversified, externally managed closed-end management investment company. The Company's investment objective is to generate current income, with a secondary objective to generate capital appreciation primarily through investment in CLO equity and debt securities. The Company's investment activities are managed by OFS Capital Management, LLC, an investment adviser registered under the Investment Advisers Act of 1940¹, as amended, and headquartered in Chicago, Illinois with additional offices in New York and Los Angeles.

Forward-Looking Statements

Statements included herein may constitute "forward-looking statements," which relate to future events or our future performance or financial condition. These statements are not guarantees of future performance, condition or results and involve a number of risks and uncertainties. Actual results may differ materially from those in the forward-looking statements as a result of a number of factors, including those described from time to time in our filings with the Securities and Exchange Commission. The Company undertakes no duty to update any forward-looking statements made herein.

¹ Registration does not imply a certain level of skill or training.

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Source: OFS Credit Company