



OFS Credit Company Declares Preferred Stock Distributions

August 6, 2021

CHICAGO--(BUSINESS WIRE)--Aug. 6, 2021-- OFS Credit Company (NASDAQ: OCCI) ("OFS Credit," the "Company," "we," "us" or "our"), an investment company that primarily invests in collateralized loan obligation ("CLO") equity and debt securities, today announced that on August 5, 2021 its Board of Directors declared monthly cash distributions on the Company's 6.875% Series A Term Preferred Stock, 6.60% Series B Term Preferred Stock, 6.125% Series C Term Preferred Stock and 6.00% Series D Term Preferred Stock for the six months ending January 31, 2022.

The following schedule applies to the 6.875% Series A Term Preferred Stock distributions for preferred stockholders of record on the close of business of each specific Record Date:

Record Date	Payable Date	Distribution Per Share
August 24, 2021	August 31, 2021	\$0.1432292
September 23, 2021	September 30, 2021	\$0.1432292
October 22, 2021	October 29, 2021	\$0.1432292
November 23, 2021	November 30, 2021	\$0.1432292
December 24, 2021	December 31, 2021	\$0.1432292
January 24, 2022	January 31, 2022	\$0.1432292

The following schedule applies to the 6.60% Series B Term Preferred Stock distributions for preferred stockholders of record on the close of business of each specific Record Date:

Record Date	Payable Date	Distribution Per Share
August 24, 2021	August 31, 2021	\$0.1375
September 23, 2021	September 30, 2021	\$0.1375
October 22, 2021	October 29, 2021	\$0.1375
November 23, 2021	November 30, 2021	\$0.1375
December 24, 2021	December 31, 2021	\$0.1375
January 24, 2022	January 31, 2022	\$0.1375

The following schedule applies to the 6.125% Series C Term Preferred Stock distributions for preferred stockholders of record on the close of business of each specific Record Date:

Record Date	Payable Date	Distribution Per Share
August 24, 2021	August 31, 2021	\$0.1276042
September 23, 2021	September 30, 2021	\$0.1276042
October 22, 2021	October 29, 2021	\$0.1276042

November 23, 2021	November 30, 2021	\$0.1276042
December 24, 2021	December 31, 2021	\$0.1276042
January 24, 2022	January 31, 2022	\$0.1276042

The following schedule applies to the 6.00% Series D Term Preferred Stock distributions for preferred stockholders of record on the close of business of each specific Record Date:

Record Date	Payable Date	Distribution Per Share
August 24, 2021	August 31, 2021	\$0.125
September 23, 2021	September 30, 2021	\$0.125
October 22, 2021	October 29, 2021	\$0.125
November 23, 2021	November 30, 2021	\$0.125
December 24, 2021	December 31, 2021	\$0.125
January 24, 2022	January 31, 2022	\$0.125

About OFS Credit Company, Inc.

OFS Credit is a non-diversified, externally managed closed-end management investment company. The Company's investment objective is to generate current income, with a secondary objective to generate capital appreciation primarily through investment in CLO equity and debt securities. The Company's investment activities are managed by OFS Capital Management, LLC, an investment adviser registered under the Investment Advisers Act of 1940¹, as amended, and headquartered in Chicago, Illinois with additional offices in New York and Los Angeles.

Forward-Looking Statements

Statements in this press release regarding management's future expectations, beliefs, intentions, goals, strategies, plans or prospects, and other factors may constitute forward-looking statements. Forward-looking statements can be identified by terminology such as "anticipate," "believe," "could," "could increase the likelihood," "estimate," "expect," "intend," "is planned," "may," "should," "will," "will enable," "would be expected," "look forward," "may provide," "would" or similar terms, variations of such terms or the negative of those terms. Such forward-looking statements involve known and unknown risks, uncertainties and other factors including those risks, uncertainties and factors referred to in documents that may be filed by OFS Credit from time to time with the Securities and Exchange Commission, as well as the impact of the global COVID-19 pandemic and significant market volatility on our business, our portfolio companies, our industry and the global economy. As a result of such risks, uncertainties and factors, actual results may differ materially from any future results, performance or achievements discussed in or implied by the forward-looking statements contained herein. OFS Credit is providing the information in this press release as of this date and assumes no obligations to update the information included in this press release or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

¹ Registration does not imply a certain level of skill or training.

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Source: OFS Credit Company