



## OFS Credit Company Declares Monthly Common Stock Cash Distributions

January 17, 2025

### Preferred Stock Distributions Declared Through July 31, 2025

CHICAGO--(BUSINESS WIRE)--Jan. 17, 2025-- OFS Credit Company, Inc. (Nasdaq: OCCI) ("OFS Credit," the "Company," "we," "us" or "our"), an investment company that primarily invests in collateralized loan obligation ("CLO") equity and debt securities, today announced that its board of directors (the "Board") declared monthly cash distributions of \$0.115 per share of common stock for each of the three months in the quarter ending April 30, 2025. The Board has also declared monthly cash distributions for the Company's 6.125% Series C Term Preferred Stock, 6.00% Series D Term Preferred Stock, 5.25% Series E Term Preferred Stock and 7.875% Series F Term Preferred Stock through July 31, 2025.

#### Common Stock Distributions

The following schedule applies to the common stock (Nasdaq: OCCI) distributions for common stockholders of record on the close of business of each specific record date:

Month	Record Date	Payment Date	Cash Distribution Per Share
February 2025	February 18, 2025	February 28, 2025	\$0.115
March 2025	March 21, 2025	March 31, 2025	\$0.115
April 2025	April 18, 2025	April 30, 2025	\$0.115

#### Dividend Reinvestment Plan ("DRIP") – DRIP Shares Issued at 95% of Market Price

Common stockholders who participate in our DRIP have the opportunity to receive a 5% discount to the market price per share of common stock at the close of regular trading on The Nasdaq Capital Market on the valuation date fixed by the Board for each distribution (i.e., the payment date).

Common stockholders that are interested in participating in our DRIP should contact their broker or financial intermediary.

Additional information about our DRIP and how to participate can be found at <https://ir.ofscreditcompany.com/shareholder-services/dividend-reinvestment-plan>. We make our website content available for informational purposes only. It should not be relied upon for investment purposes, nor is it incorporated by reference into this press release.

#### Preferred Stock Distributions

The following schedule applies to the 6.125% Series C Term Preferred Stock (Nasdaq: OCCIO) distributions for preferred stockholders of record on the close of business of each specific record date:

Month	Record Date	Payment Date	Cash Distribution Per Share
February 2025	February 18, 2025	February 28, 2025	\$0.1276042
March 2025	March 21, 2025	March 31, 2025	\$0.1276042
April 2025	April 18, 2025	April 30, 2025	\$0.1276042
May 2025	May 20, 2025	May 30, 2025	\$0.1276042
June 2025	June 20, 2025	June 30, 2025	\$0.1276042
July 2025	July 21, 2025	July 31, 2025	\$0.1276042

The following schedule applies to the 6.00% Series D Term Preferred Stock distributions for preferred stockholders of record on the close of business of each specific record date:

Month	Record Date	Payment Date	Cash Distribution Per Share
February 2025	February 18, 2025	February 28, 2025	\$0.125
March 2025	March 21, 2025	March 31, 2025	\$0.125
April 2025	April 18, 2025	April 30, 2025	\$0.125
May 2025	May 20, 2025	May 30, 2025	\$0.125
June 2025	June 20, 2025	June 30, 2025	\$0.125
July 2025	July 21, 2025	July 31, 2025	\$0.125

The following schedule applies to the 5.25% Series E Term Preferred Stock (Nasdaq: OCCIN) distributions for preferred stockholders of record on the close of business of each specific record date:

Month	Record Date	Payment Date	Cash Distribution Per Share
February 2025	February 18, 2025	February 28, 2025	\$0.109375

March 2025	March 21, 2025	March 31, 2025	\$0.109375
April 2025	April 18, 2025	April 30, 2025	\$0.109375
May 2025	May 20, 2025	May 30, 2025	\$0.109375
June 2025	June 20, 2025	June 30, 2025	\$0.109375
July 2025	July 21, 2025	July 31, 2025	\$0.109375

The following schedule applies to the 7.875% Series F Term Preferred Stock (Nasdaq: OCCIM) distributions for preferred stockholders of record on the close of business of each specific record date:

Month	Record Date	Payment Date	Cash Distribution Per Share
February 2025	February 18, 2025	February 28, 2025	\$0.1640625
March 2025	March 21, 2025	March 31, 2025	\$0.1640625
April 2025	April 18, 2025	April 30, 2025	\$0.1640625
May 2025	May 20, 2025	May 30, 2025	\$0.1640625
June 2025	June 20, 2025	June 30, 2025	\$0.1640625
July 2025	July 21, 2025	July 31, 2025	\$0.1640625

#### About OFS Credit Company, Inc.

OFS Credit is a non-diversified, externally managed closed-end management investment company. The Company's primary investment objective is to generate current income, with a secondary objective to generate capital appreciation, which we seek to achieve primarily through investments in CLO equity and debt securities. The Company's investment activities are managed by OFS Capital Management, LLC, an investment adviser registered under the Investment Advisers Act of 1940<sup>1</sup>, as amended, and headquartered in Chicago with additional offices in New York and Los Angeles.

#### Forward-Looking Statements

Statements in this press release may constitute "forward-looking statements" regarding management's future expectations, beliefs, intentions, goals, strategies, plans or prospects. Forward-looking statements can be identified by terminology such as "anticipate," "believe," "could," "could increase the likelihood," "estimate," "expect," "intend," "is planned," "may," "should," "will," "will enable," "would be expected," "look forward," "may provide," "would" or similar terms, variations of such terms or the negative of those terms. Such forward-looking statements involve known and unknown risks, uncertainties and other factors including those risks, uncertainties and factors referred to in documents that may be filed by OFS Credit from time to time with the Securities and Exchange Commission, as well as interest rate and inflation rate changes, the ongoing war between Russia and Ukraine, the agenda of the new U.S. Presidential administration, including the potential impact of tariff enactment and tax reductions, the escalated armed conflict in the Middle East, instability in the U.S. and international banking systems, the risk of recession or a shutdown of U.S. government services and related market volatility on our business, our portfolio companies, our industry and the global economy. As a result of such risks, uncertainties and factors, actual results may differ materially from any future results, performance or achievements discussed in or implied by the forward-looking statements contained herein. OFS Credit is providing the information in this press release as of this date and assumes no obligations to update the information included in this press release or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

<sup>1</sup> Registration does not imply a certain level of skill or training.

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