

OMB APPROVAL	
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**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP**

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>OI3, LLC</u> <hr/> (Last) (First) (Middle) <u>4700 WILSHIRE BOULEVARD</u> <hr/> (Street) <u>LOS ANGELES CA 90010</u> <hr/> (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>OFS Credit Company, Inc. [ OCCI ]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)
	3. Date of Earliest Transaction (Month/Day/Year) <u>07/17/2020</u>	
	4. If Amendment, Date of Original Filed (Month/Day/Year)	
6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person		

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	07/17/2020		J <sup>(1)</sup>		16,668	A	\$0	354,168	D <sup>(2)</sup>	
Common Stock	07/17/2020		J <sup>(1)</sup>		5,555	A	\$0	118,055	I	-(3)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date					

1. Name and Address of Reporting Person\*  
OI3, LLC  


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 (Last) (First) (Middle)  
4700 WILSHIRE BOULEVARD  


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 (Street)  
LOS ANGELES CA 90010  


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 (City) (State) (Zip)

1. Name and Address of Reporting Person\*  
OI3 2019 Trust  


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 (Last) (First) (Middle)  
4700 WILSHIRE BOULEVARD  


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 (Street)  
LOS ANGELES CA 90010  


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 (City) (State) (Zip)

1. Name and Address of Reporting Person\*  
RESSLER RICHARD S  


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 (Last) (First) (Middle)  
4700 WILSHIRE BOULEVARD  


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 (City) (State) (Zip)

(Street)	LOS ANGELES	CA	90010
(City)	(State)	(Zip)	

**Explanation of Responses:**

1. On May 26, 2020, the Issuer's board of directors declared a \$0.52 per share quarterly distribution (the "Dividend") for the quarter ending July 31, 2020, payable to holders of record of common stock on June 16, 2020 (each, a "Stockholder"). The Dividend will be paid in cash or shares of the Issuer's common stock at the election of each Stockholder. The total amount of cash distributed to all Stockholders will be limited to 10% of the total Dividend, excluding any cash paid for fractional shares. The remainder of the Dividend (approximately 90%) will be paid in the form of shares of the Issuer's common stock. In connection with the Dividend, OI3, LLC and Orchard First Source Asset Management, LLC ("OFSAM") (together with its subsidiary) will receive 16,668 and 5,555 shares of common stock, respectively, as of July 31, 2020.

2. These securities are held, or to be acquired pursuant to the Dividend, by OI3, LLC, and may be deemed to be indirectly owned by The OI3 2019 Trust, as the sole owner of the limited liability company interests in OI3, LLC, and indirectly owned by Richard S. Ressler, as investment manager of The OI3 2019 Trust. Each of the foregoing persons disclaims beneficial ownership of all securities reported on this form, except to the extent of his or its, as applicable, pecuniary interest therein.

3. These securities are held, or to be acquired pursuant to the Dividend, by OFSAM and its subsidiary and may be deemed to be indirectly owned by OI3, LLC through its interests in OFSAM, indirectly owned by The OI3 2019 Trust, as the sole owner of the limited liability company interests in OI3, LLC, and indirectly owned by Richard S. Ressler, as investment trustee of The OI3 2019 Trust. Each of the foregoing persons disclaims beneficial ownership of all securities reported on this form, except to the extent of his or its, as applicable, pecuniary interest therein.

**Remarks:**

/s/ Richard S. Ressler,  
individually, and as President  
of the Manager of OI3, LLC    07/21/2020  
and Investment Trustee of The  
OI3 2019 Trust

\*\* Signature of Reporting Person    Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.**