

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Notice of Effectiveness**

**Effectiveness Date:** March 19, 2019 4:00 P.M.

**Form:** N-2

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**CIK:** [0001716951](#)

**Company Name:** OFS Credit Company, Inc.

**File Number:** [333-228463](#)