

OFS CREDIT

OFS Credit Company, Inc.

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Dividends and Distributions on Shares of Common Stock in 2021

The tax character of dividends and distributions paid by OFS Credit Company (the “Company”) on shares of common stock during 2021 is set forth below. For tax purposes, the Company is a regulated investment company (“RIC”) and is designating the tax character of dividends and distributions you receive as a common stockholder for calendar 2021 in accordance with Subchapter M of the Internal Revenue Code of 1986, as amended (“IRC”).

Calendar year 2021 dividends and distributions on shares of common stock were as follows:

Record Date	Payment Date	Dividends Per Share	% Ordinary Dividends ⁽¹⁾	Qualified Dividends	% Long-Term Capital Gains	% Return of Capital
3/23/2021	4/30/2021	\$0.530	0.0000%	0.0000%	0.0000%	100.0000%
6/14/2021	7/30/2021	\$0.540	0.0000%	0.0000%	0.0000%	100.0000%
9/13/2021	10/29/2021	\$0.550	0.0000%	0.0000%	0.0000%	100.0000%
12/13/2021	1/31/2022	\$0.550	100.0000%	0.0000%	0.0000%	0.0000%

- (1) Special Notice for Non-U.S. Resident Company Shareholders: In accordance with IRC sections 871(k) and 881(e) 0.0% of the Company’s calendar year 2021 ordinary dividends constitute interest related dividends and short-term capital gain dividends for U.S. federal tax purposes. To the extent non-U.S. resident taxes were withheld on ordinary dividends distributed, this information may be considered in connection with any claims for refund of such taxes to be filed by the non-U.S. resident shareholder with the Internal Revenue Service. Please contact your personal tax advisor with any questions regarding this information.

Dividends and distributions on shares of common stock that were reinvested through the Company’s Dividend Reinvestment Plan are treated, for tax purposes, as if they had been paid in cash. Therefore, stockholders who participate in the Dividend Reinvestment Plan should also refer to the above table.

This notice is not intended to constitute tax, legal, investment or other professional advice. This is general information and should not be relied upon without consulting your tax advisor.

If you have any questions about the tax character of your common stock dividends and distributions, please contact American Stock Transfer and Trust Company at 888-777-0324. You may also contact OFS Credit Company’s Investor Relations Department directly at 847-734-2060.