

October 4, 2017

VIA EDGAR

Division of Investment Management

U.S. Securities and Exchange Commission  
100 F Street, N.E.  
Washington, D.C. 20549

Re: OFS Credit Company, Inc. – Registration Statement on Form N-2

Dear Sir/Madam:

On behalf of OFS Credit Company, Inc. (the “Registrant”), we are hereby electronically transmitting for filing under the Securities Act of 1933 and the Investment Company Act of 1940 a registration statement on Form N-2 (the “Registration Statement”). The Registration Statement relates to the offering of shares of the Registrant’s common stock, par value \$0.001 per share.

Please let us know if you would like a courtesy copy of the Registration Statement. If you have any questions or comments regarding the Registration Statement, please do not hesitate to call me.

Sincerely,

/s/ Cynthia M. Krus