

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

SCHEDULE 14A

(Rule 14a-101)

**INFORMATION REQUIRED IN PROXY STATEMENT
SCHEDULE 14A INFORMATION**

Proxy Statement Pursuant to Section 14(a) of the Securities
Exchange Act of 1934 (Amendment No. _____)

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary proxy statement
 Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
 Definitive Proxy Statement
 Definitive Additional Materials
 Soliciting Material Pursuant to §240.14a-12

OFS Credit Company, Inc.

(Name of Registrant as Specified in its Charter)

(Name of Person(s) Filing Proxy Statement, if Other Than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
 Fee paid previously with preliminary materials.
 Fee computed on table in exhibit required by Item 25(b) per Exchange Act Rules 14a-6(i)(1) and 0-11.

OFS CREDIT

OFS CREDIT COMPANY, INC.
10 SOUTH WACKER DRIVE
SUITE 2500
CHICAGO, IL 60606

Your **Vote** Counts!

OFS CREDIT COMPANY, INC.

2024 Annual Meeting
Vote by August 14, 2024
11:59 PM ET



V53277-P15568

You invested in OFS CREDIT COMPANY, INC. and it's time to vote!

You are receiving this communication because you hold shares of stock in OFS Credit Company, Inc. You have the right to vote on proposals being presented at the Annual Meeting. **This is an important notice regarding the availability of proxy materials for the stockholder meeting to be held on August 15, 2024.**

Get informed before you vote

View the Notice and Proxy Statement, Annual Report on Form N-CSR and Semi-Annual Report on Form N-CSR online OR you can receive a free paper or email copy of the material(s) by requesting prior to August 1, 2024. If you would like to request a copy of the material(s) for this and/or future stockholder meetings, you may (1) visit www.ProxyVote.com, (2) call 1-800-579-1639 or (3) send an email to sendmaterial@proxyvote.com. If sending an email, please include your control number (indicated below) in the subject line. Unless requested, you will not otherwise receive a paper or email copy. You can vote by mail by requesting a paper copy of the proxy materials, which will include a proxy card.

If you plan to attend the Annual Meeting and vote your shares in person, you will need to bring photo identification in order to be admitted to the Annual Meeting.



For complete information and to vote, visit www.ProxyVote.com

Control #

Smartphone users

Point your camera here and
vote without entering a
control number



Vote in Person at the Meeting*

August 15, 2024
10:00 a.m., local time

10 South Wacker Drive
25th Floor
Chicago, Illinois 60606

*Please check the meeting materials for any special requirements for meeting attendance. All stockholders as of the record date, June 20, 2024, may vote in person at the meeting. You may obtain directions to the location of the Annual Meeting by contacting Tod K. Reichert, Corporate Secretary, OFS Credit Company, Inc., 10 South Wacker Drive, Suite 2500, Chicago, Illinois 60606; telephone: (847) 734-2000.

THIS IS NOT A VOTABLE BALLOT

This is an overview of the proposals being presented at the upcoming stockholder meeting. Please follow the instructions on the reverse side to vote these important matters.

Voting Items	Board Recommends
Election of Director	
1. The election of the following person (except as marked to the contrary) who will serve as a Class III director of OFS Credit Company, Inc. until 2027, or until his successor is elected and qualified. Nominee: Class III Director 01) Jeffrey A. Cerny	<input checked="" type="radio"/> For
2. The ratification of the selection of KPMG LLP as our independent registered public accounting firm for the year ending October 31, 2024.	<input checked="" type="radio"/> For
Note: To transact such other business as may properly come before the Annual Meeting and any adjournments or postponements thereof. The election of Mr. Jeffrey A. Cerny will be voted upon by the holders of the outstanding common stock and preferred stock, voting together as a single class. The ratification of the selection of KPMG LLP as our independent registered public accounting firm for the fiscal year ending October 31, 2024 will be voted upon by the holders of the outstanding common stock and preferred stock, voting together as a single class. The election of Ms. Kathleen M. Griggs will be voted upon only by the holders of the outstanding preferred stock, voting as a single class.	

Prefer to receive an email instead? While voting on www.ProxyVote.com, be sure to click "Delivery Settings".

OFS CREDIT

OFS CREDIT COMPANY, INC.
10 SOUTH WACKER DRIVE
SUITE 2500
CHICAGO, IL 60606

Your **Vote** Counts!

OFS CREDIT COMPANY, INC.

2024 Annual Meeting
Vote by August 14, 2024
11:59 PM ET



V53279-P15568

You invested in OFS CREDIT COMPANY, INC. and it's time to vote!

You are receiving this communication because you hold shares of preferred stock in OFS Credit Company, Inc. You have the right to vote on proposals being presented at the Annual Meeting. **This is an important notice regarding the availability of proxy materials for the stockholder meeting to be held on August 15, 2024.**

Get informed before you vote

View the Notice and Proxy Statement, Annual Report on Form N-CSR and Semi-Annual Report on Form N-CSR online OR you can receive a free paper or email copy of the material(s) by requesting prior to August 1, 2024. If you would like to request a copy of the material(s) for this and/or future stockholder meetings, you may (1) visit www.ProxyVote.com, (2) call 1-800-579-1639 or (3) send an email to sendmaterial@proxyvote.com. If sending an email, please include your control number (indicated below) in the subject line. Unless requested, you will not otherwise receive a paper or email copy. You can vote by mail by requesting a paper copy of the proxy materials, which will include a proxy card.

If you plan to attend the Annual Meeting and vote your shares of the Company's preferred stock in person, you will need to bring photo identification in order to be admitted to the Annual Meeting.



For complete information and to vote, visit www.ProxyVote.com

Control #

Smartphone users

Point your camera here and
vote without entering a
control number



Vote in Person at the Meeting*

August 15, 2024
10:00 a.m., local time

10 South Wacker Drive
25th Floor
Chicago, Illinois 60606

*Please check the meeting materials for any special requirements for meeting attendance. All stockholders as of the record date, June 20, 2024, may vote in person at the meeting. You may obtain directions to the location of the Annual Meeting by contacting Tod K. Reichert, Corporate Secretary, OFS Credit Company, Inc., 10 South Wacker Drive, Suite 2500, Chicago, Illinois 60606; telephone: (847) 734-2000.

THIS IS NOT A VOTABLE BALLOT

This is an overview of the proposals being presented at the upcoming stockholder meeting. Please follow the instructions on the reverse side to vote these important matters.

Voting Items	Board Recommends
<p>Election of Director</p> <p>1. The election of the following person (except as marked to the contrary) who will serve as a Class III preferred stock director of OFS Credit Company, Inc. until 2027, or until her successor is elected and qualified.</p> <p>Nominee: Class III Director</p> <p>01) Kathleen M. Griggs</p>	<p><input checked="" type="radio"/> For</p>
<p>Note: To transact such other business as may properly come before the Annual Meeting and any adjournments or postponements thereof. The election of Mr. Jeffrey A. Cerny will be voted upon by the holders of the outstanding common stock and preferred stock, voting together as a single class. The ratification of the selection of KPMG LLP as our independent registered public accounting firm for the fiscal year ending October 31, 2024 will be voted upon by the holders of the outstanding common stock and preferred stock, voting together as a single class. The election of Ms. Kathleen M. Griggs will be voted upon only by the holders of the outstanding preferred stock, voting as a single class.</p>	

Prefer to receive an email instead? While voting on www.ProxyVote.com, be sure to click "Delivery Settings".