FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| Check this box if no longer subject to Section 16. Form 4 or Form 5 | STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP |
|---|--|
| obligations may continue. See Instruction 1(b). | Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 |

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GREENWICH

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OMB APPROVAL 3235-0287 Estimated average burden

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hours per response:

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

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|---|---|---|---|---|---|--|--|------------------------------|---|------------|------------------------------|---|---|--|--|---|--|---|
| Name and Address of Reporting Person* Eagle Point Credit Management LLC | | | | 2. Issuer Name and Ticker or Trading Symbol OFS Credit Company, Inc. [OCCI] | | | | | | | | Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner | | | | | | |
| (Last) (First) (Middle) | | | | | 3. Date of Earliest Transaction (Month/Day/Year) 01/19/2024 | | | | | | | | | Office | | ive title | _ | specify |
| 600 STEAMBOAT ROAD, SUITE 202 | | | | 4. If A | If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | 6. Individual or Joint/Group Filing (Check Applicable | | | | | |
| (Otas at) | | | | | | | | | | | | | Lir | , | filed | d by One Re | porting Pers | on |
| , , | (Street) GREENWICH CT 06830 | | | | X Form filed by More than One Reporting Person | | | | | | | | | | | | | |
| (City) | ity) (State) (Zip) | | | Rule 10b5-1(c) Transaction Indication | | | | | | | | | | | | | | |
| | | | | | | | | | | | | e pursuant t 5-1(c). See I | | | uctio | n or written pla | an that is inte | nded to |
| | | Table | I - Non-Deriva | tive S | Secu | rities | Acqu | uired | , Dispo | sed c | of, c | or Benef | ficia | ally Own | ed | | | |
| 1. Title of Security (Instr. 3) 2. Transaction Date | | | 2. Transaction Date (Month/Day/Year) | Execu if any | A. Deemed execution Date, any Month/Day/Year) | | 3. Transaction Code (Instr. 8) | | 4. Securities Acquire Disposed Of (D) (Ins 5) | | | str. 3, 4 and | | 5. Amount of Securities Beneficially Owned Following | | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| | | | | | | | Code | v | Amount | (A) (D) | or | Price | Re _l Tra | ported nsaction(s) str. 3 and 4) | | (| | |
| 5.25% Se Stock due | eries E Tern e 2026 | n Preferred | 01/19/2024 | | | S | | 9,700 | D |) | \$22.72 | | 300,300 | | I | See footnotes ⁽¹⁾ (2)(3)(4) | | |
| 5.25% Series E Term Preferred Stock due 2026 | | 01/22/2024 | | | | S | | 24,665 | Г |) | \$22.64 | 275,635 | | | I | See footnotes ⁽¹⁾ (2)(3)(5) | | |
| 5.25% Series E Term Preferred Stock due 2026 | | 01/23/2024 | | | | S | | 76,601 | Г | | \$22.84 | | 199,034 | | I | See foo (2)(3)(6) | tnotes ⁽¹⁾ | |
| 6.125% Series C Term Preferred Stock due 2026 | | | | | | | | | | | | | 42,471 | | I | I See footnotes(1) | | |
| | | | · | | | | | | | | _ | | | | | | | |
| | | Tal | ole II - Derivati (e.g., pu | | | | | | | | | | | | d | | <u>'</u> | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | ole II - Derivati (e.g., pu 3A. Deemed Execution Date, if any (Month/Day/Year) | | alls, | 5. Nu of Deriv | ants, of the state | 6. Date | | verti | 7. A Si U D S | | ies | | 9. I der See Be Ow Fol Re Tra | Number of rivative curities neficially vned llowing ported ansaction(s) str. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownershi (Instr. 4) |
| Derivative Security | Conversion or Exercise Price of Derivative | 3. Transaction Date | (e.g., pu 3A. Deemed Execution Date, if any | 4. Transa Code (| alls, | 5. Nu of Deriv Secu Acqu (A) o Disport (D) (Institute of the control of the contr | ants, comments, | 6. Date | Exercisal tion Date t/Day/Year | ple and | 7. A Si U D Si 3 | Title and mount of ecurities nderlying erivative ecurity (Ins | str. | 8. Price of Derivative Security | 9. I der See Be Ow Fol Re Tra | rivative curities neficially vned llowing ported ansaction(s) | Ownership Form: Direct (D) or Indirect | of Indirect Beneficial Ownership |
| Derivative Security (Instr. 3) | Conversion or Exercise Price of Derivative Security | 3. Transaction Date | (e.g., pu 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transa Code (8) | alls, oction | 5. Nu of Deriv Secu Acqu (A) o Dispo of (D (Insti | ants, comments, | optio 6. Date Expira (Month | Exercisal tion Date ti/Day/Year | ple and | 7. A Si U D Si 3 | Title and mount of ecurities nderlying erivative ecurity (Ins and 4) Amount of Numbor of Numbor of | str. | 8. Price of Derivative Security | 9. I der See Be Ow Fol Re Tra | rivative curities neficially vned llowing ported ansaction(s) | Ownership Form: Direct (D) or Indirect | of Indirect Beneficial Ownership |
| 1. Name at Eagle F | Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | (e.g., pu 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transa Code (8) | alls, oction | 5. Nu of Deriv Secu Acqu (A) o Dispo of (D (Insti | ants, comments, | optio 6. Date Expira (Month | Exercisal tion Date ti/Day/Year | ple and | 7. A Si U D Si 3 | Title and mount of ecurities nderlying erivative ecurity (Ins and 4) Amount of Numbor of Numbor of | str. | 8. Price of Derivative Security | 9. I der See Be Ow Fol Re Tra | rivative curities neficially vned llowing ported ansaction(s) | Ownership Form: Direct (D) or Indirect | of Indirect Beneficial Ownership |
| 1. Name at Eagle F | Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) F Reporting Person* dit Manageme (First) | (e.g., pu 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transa Code (8) | alls, oction | 5. Nu of Deriv Secu Acqu (A) o Dispo of (D (Insti | ants, comments, | optio 6. Date Expira (Month | Exercisal tion Date ti/Day/Year | ple and | 7. A Si U D Si 3 | Title and mount of ecurities nderlying erivative ecurity (Ins and 4) Amount of Numbor of Numbor of | str. | 8. Price of Derivative Security | 9. I der See Be Ow Fol Re Tra | rivative curities neficially vned llowing ported ansaction(s) | Ownership Form: Direct (D) or Indirect | of Indirect Beneficial Ownership |
| 1. Name at Eagle I (Last) 600 STE | Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) F Reporting Person dit Manageme (First) ROAD, SUITE 2 | (e.g., pu 3A. Deemed Execution Date, if any (Month/Day/Year) ent LLC (Middle) | 4. Transa Code (8) | alls, oction | 5. Nu of Deriv Secu Acqu (A) o Dispo of (D (Insti | ants, comments, | optio 6. Date Expira (Month | Exercisal tion Date ti/Day/Year | ple and | 7. A Si U D Si 3 | Title and mount of ecurities nderlying erivative ecurity (Ins and 4) Amount of Numbor of Numbor of | str. | 8. Price of Derivative Security | 9. I der See Be Ow Fol Re Tra | rivative curities neficially vned llowing ported ansaction(s) | Ownership Form: Direct (D) or Indirect | of Indirect Beneficial Ownership |
| 1. Name at Eagle F (Last) 600 STE (Street) GREEN (City) 1. Name at | Conversion or Exercise Price of Derivative Security and Address of Connt Cred CAMBOAT WICH | 3. Transaction Date (Month/Day/Year) F Reporting Person* dit Manageme (First) ROAD, SUITE 2 | (e.g., pu 3A. Deemed Execution Date, if any (Month/Day/Year) ent LLC (Middle) 202 | 4. Transa Code (8) | alls, oction | 5. Nu of Deriv Secu Acqu (A) o Dispo of (D (Insti | ants, comments, | optio 6. Date Expira (Month | Exercisal tion Date ti/Day/Year | ple and | 7. A Si U D Si 3 | Title and mount of ecurities nderlying erivative ecurity (Ins and 4) Amount of Numbor of Numbor of | str. | 8. Price of Derivative Security | 9. I der See Be Ow Fol Re Tra | rivative curities neficially vned llowing ported ansaction(s) | Ownership Form: Direct (D) or Indirect | of Indirect Beneficial Ownership |

| (City) | (State) | (Zip) |
|-----------------------------------|-----------------------------------|----------|
| 1. Name and Address Eagle Point D | of Reporting Person* IF GP I LLC | |
| (Last) | (First) | (Middle) |
| 600 STEAMBOA | T ROAD, SUITE 20 | 2 |
| (Street) | | |
| GREENWICH | CT | 06830 |
| (City) | (State) | (Zip) |

Explanation of Responses:

- 1. The securities are directly held by certain private investment funds (the "Funds") managed by Eagle Point Credit Management LLC ("EPCM"). Eagle Point CIF GP I LLC and Eagle Point DIF GP I LLC (the "General Partners") serves as general partner to certain applicable Funds.
- 2. EPCM and the General Partners could be deemed to have an "indirect pecuniary interest" (within the meaning of Rule 16a-1(a)(2)(ii) under the Securities Exchange Act of 1934) in securities reported herein.
- 3. Each of the Reporting Persons hereby disclaims beneficial ownership of the securities described in this report pursuant to Rule 16a-1(a)(4) under the Securities Exchange Act of 1934 and the inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of any of the reported securities for purposes of Section 16 or for any other purpose.
- 4. The price reported reflects the weighted average purchase price per share. These securities were purchased in multiple transactions at prices ranging from \$22.70 to \$22.81 per share, inclusive. Upon request by the staff of the Securities and Exchange Commission, the Issuer or any security holder of the Issuer, the reporting person undertakes to provide full information regarding the number of shares purchased at each separate price within the ranges set forth in this footnote.
- 5. The price reported reflects the weighted average purchase price per share. These securities were purchased in multiple transactions at prices ranging from \$22.60 to \$22.71 per share, inclusive. Upon request by the staff of the Securities and Exchange Commission, the Issuer or any security holder of the Issuer, the reporting person undertakes to provide full information regarding the number of shares purchased at each separate price within the ranges set forth in this footnote.
- 6. The price reported reflects the weighted average purchase price per share. These securities were purchased in multiple transactions at prices ranging from \$22.70 to \$22.92 per share, inclusive. Upon request by the staff of the Securities and Exchange Commission, the Issuer or any security holder of the Issuer, the reporting person undertakes to provide full information regarding the number of shares purchased at each separate price within the ranges set forth in this footnote.

| /s/ Kenneth P. Onorio, Chief Financial Officer of Eagle Point Credit Management LLC | 01/23/2024 |
|--|------------|
| /s/ Kenneth P. Onorio, Chief Financial Officer of Eagle Point CIF GP I LLC | 01/23/2024 |
| /s/ Kenneth P. Onorio, Chief Financial Officer of Eagle Point DIF GP I LLC | 01/23/2024 |
| ** Signature of Reporting Person | Date |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.