

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ INTERNAL REVENUE CODE SECTIONS 301 AND 316.

18 Can any resulting loss be recognized? ▶ NO LOSS WILL BE RECOGNIZED AS A RESULT OF THE RETURN OF CAPITAL DISTRIBUTIONS. THE REDUCTION IN SHAREHOLDER'S TAX BASIS MAY AFFECT THE AMOUNT OF THE GAIN OR LOSS RECOGNIZED UPON SALE OF SUCH SHARES.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE RETURN OF CAPITAL DISTRIBUTIONS DESCRIBED ABOVE ARE REPORTABLE IN THE TAX YEAR 2024.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ *Kyle Spina* Date ▶ January 24, 2025
Print your name ▶ KYLE SPINA Title ▶ CHIEF ACCOUNTING OFFICER

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

OFS CREDIT

OFS Credit Company, Inc.

10 South Wacker Drive ♦ Suite 2500 ♦ Chicago, IL 60606

Dividends and Distributions on Shares of Common Stock with 2024 Record Dates

The tax character of dividends and distributions paid by OFS Credit Company, Inc. (the “Company”) on shares of common stock with record dates in 2024 is set forth below. For tax purposes, the Company is a regulated investment company (“RIC”) and is designating the tax character of dividends and distributions you received as a common stockholder with record dates in calendar 2024 in accordance with Subchapter M of the Internal Revenue Code of 1986, as amended (“IRC”).

Calendar year 2024 dividends and distributions on shares of common stock were as follows:

Record Date	Payment Date	Distributions Per Share	% Ordinary Dividends ⁽¹⁾	% Qualified Dividends	% Long-Term Capital Gains	% Return of Capital
1/24/2024	1/31/2024	\$0.100	92.617580%	0.000000%	0.000000%	7.382420%
2/19/2024	2/29/2024	\$0.100	92.617580%	0.000000%	0.000000%	7.382420%
3/19/2024	3/29/2024	\$0.100	92.617580%	0.000000%	0.000000%	7.382420%
4/19/2024	4/30/2024	\$0.100	92.617580%	0.000000%	0.000000%	7.382420%
5/21/2024	5/31/2024	\$0.105	92.617580%	0.000000%	0.000000%	7.382420%
6/18/2024	6/28/2024	\$0.105	92.617580%	0.000000%	0.000000%	7.382420%
7/19/2024	7/31/2024	\$0.105	92.617580%	0.000000%	0.000000%	7.382420%
8/20/2024	8/30/2024	\$0.115	92.617580%	0.000000%	0.000000%	7.382420%
9/20/2024	9/30/2024	\$0.115	92.617580%	0.000000%	0.000000%	7.382420%
10/21/2024	10/31/2024	\$0.115	92.617580%	0.000000%	0.000000%	7.382420%
11/19/2024	11/29/2024	\$0.115	100.000000%	0.000000%	0.000000%	0.000000%
12/20/2024	12/31/2024	\$0.115	100.000000%	0.000000%	0.000000%	0.000000%

(1) Special Notice for Non-U.S. Resident Company Shareholders: In accordance with IRC sections 871(k) and 881(e) 0.0% of the Company’s calendar year 2024 ordinary dividends constitute interest related dividends and short-term capital gain dividends for U.S. federal tax purposes. To the extent non-U.S. resident taxes were withheld on ordinary dividends distributed, this information may be considered in connection with any claims for refund of such taxes to be filed by the non-U.S. resident shareholder with the Internal Revenue Service. Please contact your personal tax advisor with any questions regarding this information.

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Dividends and distributions that were reinvested through the Company's Dividend Reinvestment Plan are treated, for tax purposes, as if they had been paid in cash. Therefore, stockholders who participate in the Dividend Reinvestment Plan should also refer to the table above.

This notice is not intended to constitute tax, legal, investment or other professional advice. This is general information and should not be relied upon without consulting your tax advisor.

If you have any questions about the tax character of your common stock dividends and distributions, please contact Equiniti Trust Company, LLC at 800-937-5449.

You may also contact OFS Credit Company's Investor Relations Department directly at 847-734-2084 or investorrelations@ofscreditcompany.com.