

# OFS CREDIT

## OFS Credit Company, Inc.

10 South Wacker Drive ♦ Suite 2500 ♦ Chicago, IL 60606

### Dividends and Distributions on Shares of Preferred Stock in 2023

The tax character of dividends and distributions paid by OFS Credit Company, Inc. (the “Company”) on shares of mandatorily redeemable preferred stock during 2023 is set forth below. Distributions on mandatorily redeemable preferred stock are treated as either dividends or return-of-capital distributions for federal tax purposes. For tax purposes, the Company is a regulated investment company (“RIC”) and is designating the tax character of dividends and distributions you receive as a preferred stock shareholder for calendar 2023 in accordance with Subchapter M of the Internal Revenue Code of 1986, as amended (“IRC”).

#### 6.60% Series B Term Preferred Stock

Calendar year 2023 dividends and distributions on shares of Series B Term Preferred stock were as follows:

Record Date	Payment Date	Dividends Per Share	% Ordinary Dividends	% Qualified Dividends	% Long-Term Capital Gains	% Return of Capital
1/24/2023	1/31/2023	\$0.1375	100.000000%	0.000000%	0.000000%	0.000000%
2/21/2023	2/28/2023	\$0.1375	100.000000%	0.000000%	0.000000%	0.000000%
3/24/2023	3/31/2023	\$0.1375	100.000000%	0.000000%	0.000000%	0.000000%
4/21/2023	4/28/2023	\$0.1375	100.000000%	0.000000%	0.000000%	0.000000%
5/24/2023	5/31/2023	\$0.1375	100.000000%	0.000000%	0.000000%	0.000000%
6/23/2023	6/30/2023	\$0.1375	100.000000%	0.000000%	0.000000%	0.000000%
7/24/2023	7/31/2023	\$0.1375	100.000000%	0.000000%	0.000000%	0.000000%
8/24/2023	8/31/2023	\$0.1375	100.000000%	0.000000%	0.000000%	0.000000%
9/22/2023	9/29/2023	\$0.1375	100.000000%	0.000000%	0.000000%	0.000000%
10/24/2023	10/31/2023	\$0.1375	100.000000%	0.000000%	0.000000%	0.000000%
11/19/2023	11/19/2023	\$0.0825	100.000000%	0.000000%	0.000000%	0.000000%

#### 6.125% Series C Term Preferred Stock

Calendar year 2023 dividends and distributions on shares of Series C Term Preferred stock were as follows:

Record Date	Payment Date	Dividends Per Share	% Ordinary Dividends	% Qualified Dividends	% Long-Term Capital Gains	% Return of Capital
1/24/2023	1/31/2023	\$0.1276042	100.000000%	0.000000%	0.000000%	0.000000%
2/21/2023	2/28/2023	\$0.1276042	100.000000%	0.000000%	0.000000%	0.000000%
3/24/2023	3/31/2023	\$0.1276042	100.000000%	0.000000%	0.000000%	0.000000%
4/21/2023	4/28/2023	\$0.1276042	100.000000%	0.000000%	0.000000%	0.000000%
5/24/2023	5/31/2023	\$0.1276042	100.000000%	0.000000%	0.000000%	0.000000%
6/23/2023	6/30/2023	\$0.1276042	100.000000%	0.000000%	0.000000%	0.000000%
7/24/2023	7/31/2023	\$0.1276042	100.000000%	0.000000%	0.000000%	0.000000%
8/24/2023	8/31/2023	\$0.1276042	100.000000%	0.000000%	0.000000%	0.000000%
9/22/2023	9/29/2023	\$0.1276042	100.000000%	0.000000%	0.000000%	0.000000%
10/24/2023	10/31/2023	\$0.1276042	100.000000%	0.000000%	0.000000%	0.000000%
11/23/2023	11/30/2023	\$0.1276042	100.000000%	0.000000%	0.000000%	0.000000%
12/22/2023	12/29/2023	\$0.1276042	100.000000%	0.000000%	0.000000%	0.000000%

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### 6.00% Series D Term Preferred Stock

Calendar year 2023 dividends and distributions on shares of Series D Term Preferred stock were as follows:

Record Date	Payment Date	Dividends Per Share	% Ordinary Dividends	% Qualified Dividends	% Long-Term Capital Gains	% Return of Capital
1/24/2023	1/31/2023	\$0.125	100.000000%	0.000000%	0.000000%	0.000000%
2/21/2023	2/28/2023	\$0.125	100.000000%	0.000000%	0.000000%	0.000000%
3/24/2023	3/31/2023	\$0.125	100.000000%	0.000000%	0.000000%	0.000000%
4/21/2023	4/28/2023	\$0.125	100.000000%	0.000000%	0.000000%	0.000000%
5/24/2023	5/31/2023	\$0.125	100.000000%	0.000000%	0.000000%	0.000000%
6/23/2023	6/30/2023	\$0.125	100.000000%	0.000000%	0.000000%	0.000000%
7/24/2023	7/31/2023	\$0.125	100.000000%	0.000000%	0.000000%	0.000000%
8/24/2023	8/31/2023	\$0.125	100.000000%	0.000000%	0.000000%	0.000000%
9/22/2023	9/29/2023	\$0.125	100.000000%	0.000000%	0.000000%	0.000000%
10/24/2023	10/31/2023	\$0.125	100.000000%	0.000000%	0.000000%	0.000000%
11/23/2023	11/30/2023	\$0.125	100.000000%	0.000000%	0.000000%	0.000000%
12/22/2023	12/29/2023	\$0.125	100.000000%	0.000000%	0.000000%	0.000000%

### 5.25% Series E Term Preferred Stock

Calendar year 2023 dividends and distributions on shares of Series E Term Preferred stock were as follows:

Record Date	Payment Date	Dividends Per Share	% Ordinary Dividends	% Qualified Dividends	% Long-Term Capital Gains	% Return of Capital
1/24/2023	1/31/2023	\$0.109375	100.000000%	0.000000%	0.000000%	0.000000%
2/21/2023	2/28/2023	\$0.109375	100.000000%	0.000000%	0.000000%	0.000000%
3/24/2023	3/31/2023	\$0.109375	100.000000%	0.000000%	0.000000%	0.000000%
4/21/2023	4/28/2023	\$0.109375	100.000000%	0.000000%	0.000000%	0.000000%
5/24/2023	5/31/2023	\$0.109375	100.000000%	0.000000%	0.000000%	0.000000%
6/23/2023	6/30/2023	\$0.109375	100.000000%	0.000000%	0.000000%	0.000000%
7/24/2023	7/31/2023	\$0.109375	100.000000%	0.000000%	0.000000%	0.000000%
8/24/2023	8/31/2023	\$0.109375	100.000000%	0.000000%	0.000000%	0.000000%
9/22/2023	9/29/2023	\$0.109375	100.000000%	0.000000%	0.000000%	0.000000%
10/24/2023	10/31/2023	\$0.109375	100.000000%	0.000000%	0.000000%	0.000000%
11/23/2023	11/30/2023	\$0.109375	100.000000%	0.000000%	0.000000%	0.000000%
12/22/2023	12/29/2023	\$0.109375	100.000000%	0.000000%	0.000000%	0.000000%

This notice is not intended to constitute tax, legal, investment or other professional advice. This is general information and should not be relied upon without consulting your tax advisor.

If you have any questions about the tax character of your preferred stock dividends and distributions, please contact Equiniti Trust Company, LLC at (800) 937-5449.

You may also contact OFS Credit Company's Investor Relations Department directly at 646-652-8473 or [investorrelations@ofscreditcompany.com](mailto:investorrelations@ofscreditcompany.com).