SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

OMB APPROVAL

3235-0104 OMB Number:

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

		 *	1		_	3 Issuer Name and Ticker of		Symbol			
1. Name and Address of Reporting Person [*] <u>Eagle Point Credit</u> <u>Management LLC</u>		2. Date of Event Requiring Statement (Month/Day/Year) 12/08/2021			3. Issuer Name and Ticker or Trading Symbol <u>OFS Credit Company, Inc.</u> [OCCI]						
		Middle	-		11	4. Relationship of Reporting Issuer (Check all applicable)	Person(s) to		f Amendment, d (Month/Day/	Date of Original 'Year)
(Last) (Firs	, ,	Middle) JITE 202				Director X Officer (give title below)	-	(specify		eck Applicable	,
(Street) GREENWICH (CT	06830	_				below	,	X	Person	by One Reporting by More than One Person
(City) (Sta	ate) (Zip)	-								
		Ta	able I - Non	-Deriva	tiv	ve Securities Benefic	ially O	wned			
1. Title of Security (Instr. 4)						. Amount of Securities eneficially Owned (Instr.)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)		4. Nature of Indirect Beneficial Ownership (Instr. 5)		
6.875% Series A Term Preferred Stock due 2024					1,378	I ⁽¹⁾⁽²⁾		See footnotes			
6.125% Series C Term Preferred Stock due 2026						43,577	I ⁽¹⁾⁽²⁾		See footnotes		
5.25% Series E Term Preferred Stock due 2026					310,000	I ⁽¹	I ⁽¹⁾⁽²⁾ S		See footnotes		
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)											
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable and Expiration Date (Month/Day/Year)		nd	Underlying Derivative Security Conve (Instr. 4) cr Exe		Convers or Exerc	rcise Form:		6. Nature of Indirect Beneficial Ownership (Instr.
			Date Exercisable	Expirati Date	on		Amount or Number of Shares	Price of Derivati Security	ve	Direct (D) or Indirect (I) (Instr. 5)	5)
1. Name and Addres Eagle Point C	-	-	<u>t LLC</u>			·,					
(Last) 600 STEAMBO	(First) AT RD, SU		ddle)								
(Street) GREENWICH CT 06830											
(City)	(State)	(Zip)								
1. Name and Address of Reporting Person [*] Eagle Point CIF GP I LLC											
(Last) (First) (Middle) 600 STEAMBOAT ROAD, SUITE 202											
(Street) GREENWICH CT 06830											
(City)	(State)	(Zip)								
1											

1. Name and Address of Reporting Person [*] Eagle Point DIF GP I LLC							
(Last) (First) (Middle) 600 STEAMBOAT ROAD, SUITE 202							
(Street) GREENWICH	СТ	06830					
(City)	(State)	(Zip)					

Explanation of Responses:

1. As of December 8, 2021, the shares were directly held by certain private investment funds (the "Funds") managed by Eagle Point Credit Management ("EPCM"). Eagle Point CIF GP I LLC and Eagle Point DIF GP I LLC (the "General Partners") each serve as general partner to one of the Funds. Accordingly, EPCM and the General Partners could be deemed to have an indirect pecuniary interest in the securities held by the applicable Funds.

2. Each of the Reporting Persons hereby disclaims beneficial ownership of the securities described in this report pursuant to Rule 16a-1(a)(4) under the Securities Exchange Act of 1934 and the inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of any of the reported securities for purposes of Section 16 or for any other purpose.

<u>/s/ Thomas P. Majewski,</u> <u>Chief Executive Officer of</u> <u>each of Eagle Point Credit</u> <u>Management LLC, Eagle</u> <u>Point CIF GP I LLC, and</u> <u>Eagle Point DIF GP I LLC</u>

** Signature of Reporting Date Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 \ast If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.