

OCCI Overview

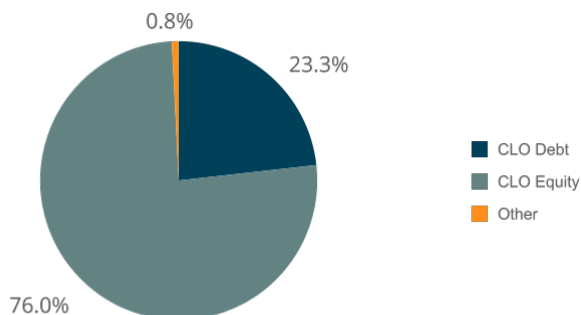
OCCI is a Nasdaq-listed closed-end fund that primarily invests in Collateralized Loan Obligation (“CLO”) equity and debt securities

CLOs are investment vehicles that primarily invest in a diversified pool of first lien, senior secured loans to large, rated U.S. corporations

Management believes there are limited options for public investors to access the CLO equity and debt asset class

Insiders own ~5.3% of OCCI’s common stock¹

Portfolio Composition⁴



Stock Overview

Price per share ³	\$7.59
NAV per share ^{1,2}	\$7.34
Price / NAV	103%
Annual Distributions:⁵	
Amount ⁶	\$1.26
Rate ⁷	17.2%

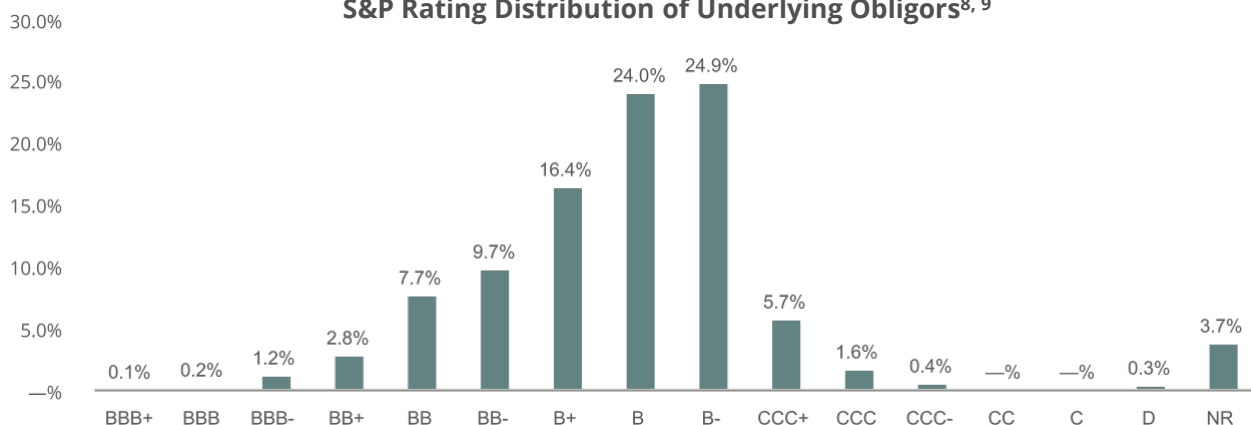
Top 10 Industries of Underlying Obligor⁸

Moody's Industry Name	4/30/24 % of Total
High Tech Industries	9.7%
Banking, Finance, Insurance & Real Estate	9.4%
Services: Business	9.4%
Healthcare & Pharmaceuticals	9.3%
Media: Broadcasting & Subscription	4.9%
Construction & Building	4.8%
Chemicals, Plastics & Rubber	4.7%
Hotel, Gaming & Leisure	4.7%
Services: Consumer	4.1%
Telecommunications	3.9%
Total	64.9%

Top 10 Underlying Obligor⁸

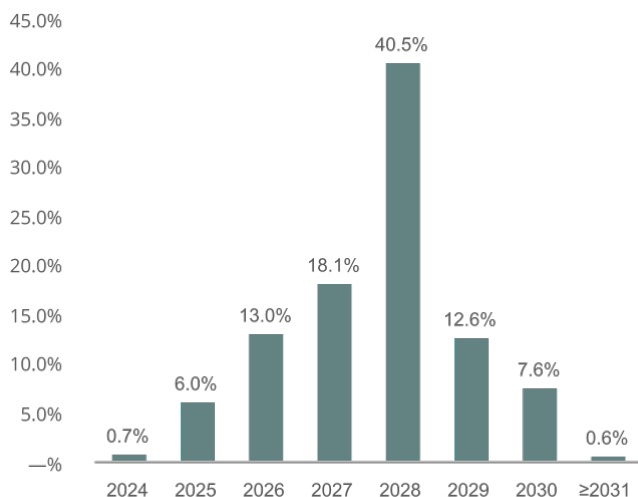
Obligor	4/30/24 % of Total
Asurion	0.7%
Virgin Media	0.5%
Univision Communications	0.5%
Acrisure	0.5%
Altice France	0.5%
Peraton	0.5%
Athenahealth	0.4%
Allied Universal Holdco	0.4%
Mcafee	0.4%
Blackstone Mortgage Trust	0.4%
Total	4.8%

S&P Rating Distribution of Underlying Obligor^{8,9}

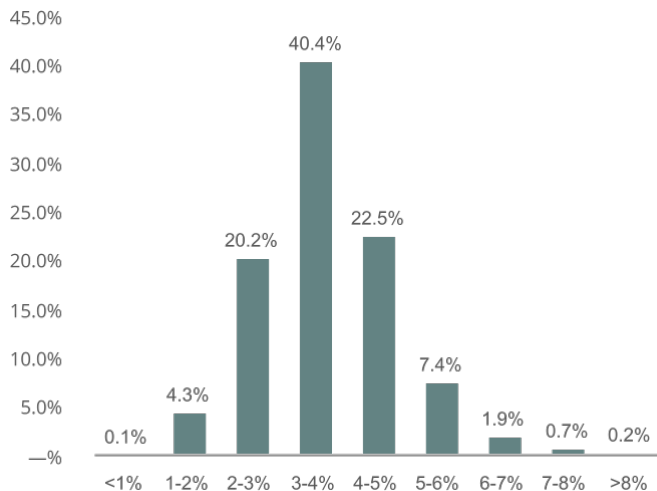


OFS Credit Company, Inc.

Maturity Distribution of Underlying Obligors⁸



Spread Distribution of Underlying Obligors⁸



Advisor: OFS Capital Management, LLC

OFS¹⁰ was established in 1994 and has approximately \$4.0 billion of assets under management¹¹ invested across the U.S. corporate loan market.

Experience as both a CLO equity investor (structuring expertise) and CLO manager (deep knowledge of underlying senior secured corporate loans).

Notes

1. As of April 30, 2024.
2. Past performance is not indicative of future results.
3. As of June 10, 2024.
4. Based on fair value as of April 30, 2024. Excludes cash.
5. Based on OCCI's estimated net investment income for the five months ended May 31, 2024, OCCI estimates that 94% of calendar year distributions were from ordinary income and 6% were from return of capital. This estimate is based on GAAP net investment income, which differs from taxable income. The Company's fiscal year differs from the calendar year period on which the tax character of distributions is determined for Form 1099-DIV reporting purposes. The ultimate tax character of the Company's distributions cannot be determined until the corresponding tax return is filed. The estimated information provided is not for tax reporting purposes and could differ materially from amounts reported to common shareholders on Form 1099-DIV. Past performance is not indicative of future results, and distributions are not guaranteed.
6. Reflects annualized distribution rate on the most recent monthly all-cash distribution of \$0.105 declared on shares of common stock for each of the three months in the fiscal quarter ending July 31, 2024. The May 2024 distribution was paid on May 31, 2024, in cash to stockholders of record as of May 21, 2024. The June 2024 distribution is payable on June 28, 2024, in cash to stockholders of record as of June 18, 2024. The July 2024 distribution is payable on July 31, 2024, in cash to stockholders of record as of July 19, 2024.
7. Based on OCCI's April 30, 2024 net asset value per share of \$7.34.
8. Based on the issuers' most recently reported positions as of April 30, 2024 and weighted by par value as of April 30, 2024.
9. NR represents underlying obligors not rated by S&P.
10. See Important Disclosures on the following page, in particular, the definition of OFS.
11. As of March 31, 2024.

OFS Credit Company, Inc.

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