

## OCCI Overview

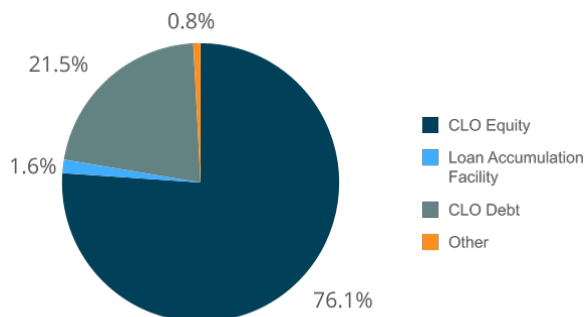
OCCI is a Nasdaq-listed closed-end fund that primarily invests in Collateralized Loan Obligation (“CLO”) equity and debt securities.

CLOs are investment vehicles that primarily invest in a diversified pool of first lien, senior secured loans to large, rated U.S. corporations.

Management believes there are limited options for public investors to access the CLO equity and debt asset class

Insiders own ~5.1% of OCCI’s common stock<sup>1</sup>.

## Portfolio Composition<sup>4</sup>



## Stock Overview

Price per share <sup>3</sup>	\$7.58
NAV per share <sup>1,2</sup>	\$7.24
Price / NAV	105%
<b>Annual Distributions:<sup>5</sup></b>	
Amount <sup>6</sup>	\$1.38
Rate <sup>7</sup>	19.1%

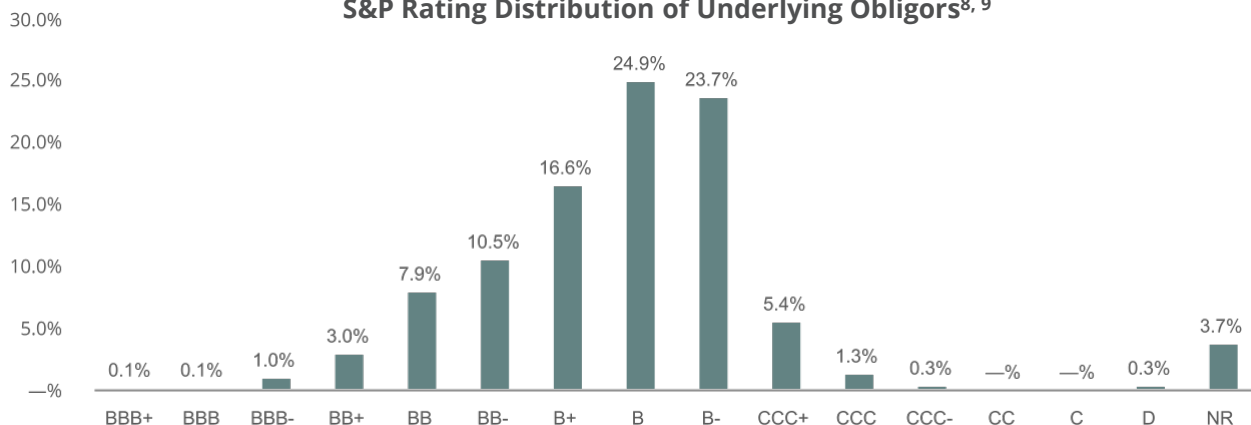
## Top 10 Industries of Underlying Obligor<sup>8</sup>

Moody's Industry Name	7/31/24 % of Total
High Tech Industries	9.5%
Services: Business	9.5%
Banking, Finance, Insurance & Real Estate	9.5%
Healthcare & Pharmaceuticals	9.1%
Chemicals, Plastics & Rubber	5.0%
Hotel, Gaming & Leisure	5.0%
Media: Broadcasting & Subscription	4.6%
Construction & Building	4.6%
Services: Consumer	4.2%
Telecommunications	3.7%
<b>Total</b>	<b>64.7%</b>

## Top 10 Underlying Obligor<sup>8</sup>

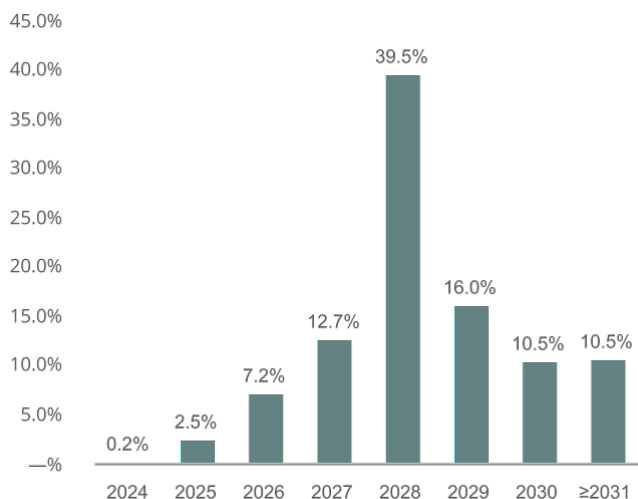
Obligor	7/31/24 % of Total
Asurion	0.7%
Virgin Media	0.5%
Altice France	0.5%
Starfruit Topco (Nouryon)	0.4%
McAfee	0.4%
Allied Universal Holdco	0.4%
Great Outdoors Group	0.4%
Blackstone Mortgage Trust	0.4%
Acrisure	0.4%
Peraton	0.4%
<b>Total</b>	<b>4.5%</b>

## S&P Rating Distribution of Underlying Obligor<sup>8, 9</sup>

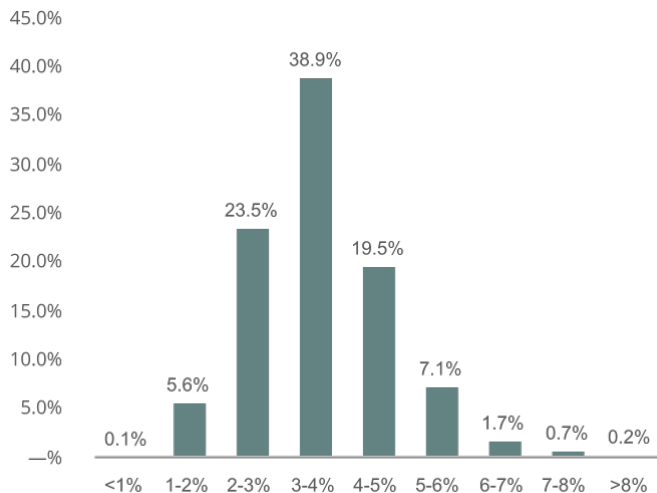


# OFS Credit Company, Inc.

## Maturity Distribution of Underlying Obligors<sup>8</sup>



## Spread Distribution of Underlying Obligors<sup>8</sup>



## Advisor: OFS Capital Management, LLC

OFS<sup>10</sup> was established in 1994 and has approximately \$4.0 billion of assets under management<sup>11</sup> invested across the U.S. corporate loan market.

Experience as both a CLO equity investor (structuring expertise) and CLO manager (deep knowledge of underlying senior secured corporate loans).

## Notes

1. As of July 31, 2024.
2. Past performance is not indicative of future results.
3. As of September 12, 2024.
4. Based on fair value as of July 31, 2024. Excludes cash.
5. Based on OCCI's estimated net investment income for the eight months ended August 31, 2024, OCCI estimates that 85% of calendar year distributions were from ordinary income and 15% were from return of capital. This estimate is based on GAAP net investment income, which differs from taxable income. The Company's fiscal year differs from the calendar year period on which the tax character of distributions is determined for Form 1099-DIV reporting purposes. The ultimate tax character of the Company's distributions cannot be determined until the corresponding tax return is filed. The estimated information provided is not for tax reporting purposes and could differ materially from amounts reported to common shareholders on Form 1099-DIV. Past performance is not indicative of future results, and distributions are not guaranteed.
6. Reflects annualized distribution rate on the most recent monthly all-cash distribution of \$0.115 declared on shares of common stock for each of the three months in the fiscal quarter ending October 31, 2024. The August 2024 distribution was paid on August 30, 2024, in cash to stockholders of record as of August 20, 2024. The September 2024 distribution is payable on September 30, 2024, in cash to stockholders of record as of September 20, 2024. The October 2024 distribution is payable on October 31, 2024, in cash to stockholders of record as of October 21, 2024.
7. Based on OCCI's July 31, 2024 net asset value per share of \$7.24.
8. Based on the issuers' most recently reported positions and weighted by par value as of July 31, 2024.
9. NR represents underlying obligors not rated by S&P.
10. See Important Disclosures on the following page, in particular, the definition of OFS.
11. As of June 30, 2024.

# OFS Credit Company, Inc.

## Important Disclosures

**OFS** is a brand name and is meant to include Orchard First Source Asset Management Holdings, LLC, and its direct and indirect subsidiaries, including OFS Capital Management, LLC, OFS CLO Management, LLC, OFS CLO Management II, LLC and OFS CLO Management III, LLC, which are registered investment advisers, OFS Capital Corporation, a publicly traded business development company (NASDAQ "OFS"), OFS Credit Company, Inc., a publicly traded registered closed-end fund (NASDAQ "OCCI"), and their predecessor entities.

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The Company's securities do not represent a deposit or obligation of, and are not guaranteed or endorsed by, any bank or other insured depository institution, and are not insured by the FDIC, the Federal Reserve Board or any other government agency. The Company is not intended to be a complete investment program and, due to the uncertainty inherent in all investments, there can be no assurance that the Company will achieve its investment objectives.

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