

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

**SCHEDULE 14A**

(Rule 14a-101)

**INFORMATION REQUIRED IN PROXY STATEMENT  
SCHEDULE 14A INFORMATION**

Proxy Statement Pursuant to Section 14(a) of the Securities  
Exchange Act of 1934 (Amendment No. \_\_\_\_\_)

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary proxy statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material Pursuant to §240.14a-12

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**OFS Credit Company, Inc.**

(Name of Registrant as Specified In Its Charter)

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(Name of Person(s) Filing Proxy Statement, if Other Than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
  - Fee paid previously with preliminary materials.
  - Fee computed on table in exhibit required by Item 25(b) per Exchange Act Rules 14a-6(i)(1) and 0-11.
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# Your Vote Counts!

OFS CREDIT COMPANY, INC.

2026 Annual Meeting

Vote by August 12, 2026

11:59 PM ET

## OFS CREDIT

OFS CREDIT COMPANY, INC.  
222 WEST ADAMS STREET  
SUITE 1850  
CHICAGO, IL 60606



D57067-P59604

### You invested in OFS CREDIT COMPANY, INC. and it's time to vote!

You are receiving this communication because you hold shares of stock in OFS Credit Company, Inc. You have the right to vote on proposals being presented at the Annual Meeting. **This is an important notice regarding the availability of proxy material for the stockholder meeting to be held on August 13, 2026.**

### Get informed before you vote

View the Notice and Proxy Statement, Annual Report on Form N-CSR and Semi-Annual Report on Form N-CSR online OR you can receive a free paper or email copy of the material(s) by requesting prior to July 31, 2026. If you would like to request a copy of the material(s) for this and/or future stockholder meetings, you may (1) visit [www.ProxyVote.com](http://www.ProxyVote.com), (2) call 1-800-579-1639 or (3) send an email to [sendmaterial@proxymvote.com](mailto:sendmaterial@proxymvote.com). If sending an email, please include your control number (indicated below) in the subject line. Unless requested, you will not otherwise receive a paper or email copy. You can vote by mail by requesting a paper copy of the proxy materials, which will include a proxy card.

If you plan to attend the Annual Meeting and vote your shares in person, you will need to bring photo identification in order to be admitted to the Annual Meeting. In addition, please be advised that the Company continues to monitor the COVID-19 pandemic and the related health and travel concerns.



For complete information and to vote, visit [www.ProxyVote.com](http://www.ProxyVote.com)

Control #

### Smartphone users

Point your camera here and  
vote without entering a  
control number



### Vote in Person at the Meeting\*

August 13, 2026  
10:00 a.m., local time

222 West Adams Street  
Suite 1850  
Chicago, Illinois 60606

\*Please check the meeting materials for any special requirements for meeting attendance. All stockholders as of the record date, June 18, 2026, may vote in person at the meeting. You may obtain directions to the location of the Annual Meeting by contacting Tod K. Reichert, Corporate Secretary, OFS Credit Company, Inc., 222 West Adams Street, Suite 1850, Chicago, Illinois 60606; telephone: (847) 734-2000.

## THIS IS NOT A VOTABLE BALLOT

This is an overview of the proposals being presented at the upcoming stockholder meeting. Please follow the instructions on the reverse side to vote these important matters.

Voting Items	Board Recommends
<p><b>Election of Director</b></p> <p><b>1. The election of the following person (except as marked to the contrary) who will serve as a Class II director of OFS Credit Company, Inc. until 2029, or until her successor is elected and qualified.</b></p> <p>Nominee: Class II Director</p> <p>1a. Kate M. Fitta</p>	<p><input checked="" type="checkbox"/> For</p>
<p><b>2. The ratification of the selection of KPMG LLP as our independent registered public accounting firm for the year ending October 31, 2026.</b></p>	<p><input checked="" type="checkbox"/> For</p>
<p><b>Note:</b> To transact such other business as may properly come before the Annual Meeting and any adjournments or postponements thereof. The election of Ms. Kate M. Fitta will be voted upon by the holders of the outstanding common stock and preferred stock, voting together as a single class. The ratification of the selection of KPMG LLP as our independent registered public accounting firm for the fiscal year ending October 31, 2026 will be voted upon by the holders of the outstanding common stock and preferred stock, voting together as a single class. The election of Ms. Romita Shetty will be voted upon only by the holders of the outstanding preferred stock, voting as a single class.</p>	

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**Note:** To transact such other business as may properly come before the Annual Meeting and any adjournments or postponements thereof. The election of Ms. Kate M. Fitta will be voted upon by the holders of the outstanding common stock and preferred stock, voting together as a single class. The ratification of the selection of KPMG LLP as our independent registered public accounting firm for the fiscal year ending October 31, 2026 will be voted upon by the holders of the outstanding common stock and preferred stock, voting together as a single class. The election of Ms. Romita Shetty will be voted upon only by the holders of the outstanding preferred stock, voting as a single class.

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