

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
Notice of Effectiveness

**Effectiveness Date:** October 4, 2018 10:45 A.M.

**Form:** N-2

---

**CIK:** [0001716951](#)

**Company Name:** OFS Credit Company, Inc.

**File Number:** [333-220794](#)