SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person <sup>*</sup> RESSLER RICHARD S			2. Date of Event Requiring Statement (Month/Day/Year) 10/10/2018 3. Issuer Name and Ticker or Trading Symbol OFS Credit Company, Inc. [ OCCI ]									
(Last) (First) (Middle) 4700 WILSHIRE BOULEVARD					I. Relationship of Reporting Pe Check all applicable) Director		on(s) to Issuer 10% Owner		5. If Amendment, Date of Original Filed (Month/Day/Year)			
(Street)					Officer (give title below)		Other (spe below)	cify		cable Line)	/Group Filing (Check y One Reporting Person	
LOS ANGELES	CA	90010									y More than One	
(City)	(State)	(Zip)										
Table I - Non-Derivative Securities Beneficially Owned												
1. Title of Security (Instr. 4)					Amount of Securities eneficially Owned (Instr. 4)	F	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)		4. Nature of Indirect Beneficial Ownership (Instr. 5)			
Common Stock					225,000 D							
Common Stock					5,000 I			Owned by OFS Funding I, LLC <sup>(1)</sup>				
Common Stock					70,000		I		Owned by Orchard First Source Asset Management, LLC <sup>(2)</sup>			
Table II - Derivative Securities Beneficially Owned   (e.g., puts, calls, warrants, options, convertible securities)												
Expiratio			2. Date Exerce Expiration Da (Month/Day/Y	ate	3. Title and Amount of Securi Underlying Derivative Securi				rcise	5. Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
			Date Exercisable	Expiration Date	Title		Amount or Number of Shares	Deriva Securi	tive	Direct (D) or Indirect (I) (Instr. 5)		

Explanation of Responses:

1. These shares are held by OFS Funding I, LLC. OFS Funding I, LLC is owned by Orchard First Source Asset Management, LLC. Mr. Ressler has an ownership interest in Orchard First Source Asset Management, LLC. As a result, Mr. Ressler may be deemed to beneficially own the shares held by OFS Funding I, LLC by virtue of his ownership interest in Orchard First Source Asset Management, LLC and, indirectly, OFS Funding I, LLC.

2. These shares are held by Orchard First Source Asset Management, LLC. Mr. Ressler has an ownership interest in Orchard First Source Asset Management, LLC. As a result, Mr. Ressler may be deemed to beneficially own the shares held by Orchard First Source Asset Management, LLC.

## **Remarks:**

/s/ Richard S. Ressler

10/10/2018

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $^{\ast}$  If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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