SEC Form 4	1
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FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b). UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

	ROVAL
OMB Number:	3235-0287
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- - ---

hours per response:

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] Eagle Point Credit Management LLC				2. Issuer Name and Ticker or Trading Symbol <u>OFS Credit Company, Inc.</u> [OCCI]										5. Relationship of Reporting Person(s) to Issuer (Check all applicable)							
(Last)			/iddle)	. Date of Earliest Transaction (Month/Day/Year) 7/18/2024										Director V Officer (give title below)				10% Owner Other (specify below)			
	AMBOAT	ROAD, SUITE	202	4. If Amendment, Date of						iginal	Filed (Mont	h/Day/	Yea		6. Individual or Joint/Group Filing (Check Applicable						
(Street)														ľ	Line) Form filed by One Reporting Person Form filed by More than One Reporting						
GREEN	WICH C	Г 0	6830												Perso		by More that		reporting		
(City) (State) (Zip)			F	Rule 10b5-1(c) Transaction Indication																	
							Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.														
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned																					
1. Title of Security (Instr. 3) 2. Transaction Date (Month/Day/Year			ar)	2A. Deemed Execution Date, if any (Month/Day/Year)		Cod	Transaction Code (Instr.		4. Securities Acc Disposed Of (D) 5)		quired (A) or (Instr. 3, 4 and		5. Amount of Securities Beneficially Owned Following		6. Ownerst Form: Dire (D) or Indirect (I) (Instr. 4)	ct Ind	7. Nature of Indirect Beneficial Ownership (Instr. 4)				
								Cod	le '	v	Amount	(A) o (D)	r	Price	Reported Transaction(s) (Instr. 3 and 4)						
6.125% S Stock due		m Preferred	07/18/2024	1			s			8	D		\$24.32	22,273		I		See footnotes ⁽¹⁾⁽²⁾⁽³⁾			
6.125% S Stock due		m Preferred	07/22/2024	1				S			651	D		\$24.32	21,622 I		I		See footnotes ⁽¹⁾⁽²⁾⁽³⁾		
5.25% Se due 2026	eries E Term Preferred Stock												32,482		I		See footnotes ⁽¹⁾⁽²⁾⁽³⁾				
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Tra	ansa	ction Instr.	5. Nu	mber ative ities ired sed 3, 4	6. D Exp	Date E Diratio	ate Exercisable and 7. ration Date Ar hth/Day/Year) Se Date Se		7. Title and Amount of Securities Underlying Derivative Security (Inst 3 and 4)		8. Price of Derivative Security (Instr. 5) Re Re Tra		umber of vative urities heficially ned owing ported hsaction(s) tr. 4)	10. Owners Form: Direct (or Indir (I) (Instr	hip of In Ben D) Owr ect (Inst	Nature ndirect leficial nership tr. 4)	
				Co	ode	v	(A)	(D)	Dat Exe	te ercisa	Expira	tion .	Title	Amount or Number of Shares							
		f Reporting Person [*] dit Manageme	ent LLC																		
(Last) 600 STE	AMBOAT	(First) ROAD, SUITE 2	(Middle)			-															
(Street) GREEN	WICH	СТ	06830			_															
(City)		(State)	(Zip)																		
1. Name and Address of Reporting Person [*] Eagle Point DIF GP I LLC																					
(Last) 600 STE	AMBOAT	(First) ROAD, SUITE 2	(Middle)																		
(Street) GREEN	WICH	СТ	06830																		

Explanation of Responses:

(State)

(Zip)

(City)

1. The securities are directly held by certain private investment funds (the "Funds") managed by Eagle Point Credit Management LLC ("EPCM"). Eagle Point DIF GP I LLC (the "General Partner") serves

as general partner to certain applicable Funds.

2. EPCM and the General Partner could be deemed to have an "indirect pecuniary interest" (within the meaning of Rule 16a-1(a)(2)(ii) under the Securities Exchange Act of 1934) in securities reported herein.

3. Each of the Reporting Persons hereby disclaims beneficial ownership of the securities described in this report pursuant to Rule 16a-1(a)(4) under the Securities Exchange Act of 1934 and the inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of any of the reported securities for purposes of Section 16 or for any other purpose.

<u>/s/ Kenneth P. Onorio, Chief</u> <u>Financial Officer of Eagle</u> <u>Point Credit Management</u> LLC	<u>07/22/2024</u>
/s/ Kenneth P. Onorio, Chief Financial Officer of Eagle Point DIF GP I LLC	<u>07/22/2024</u>
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.