

## OCCI Overview

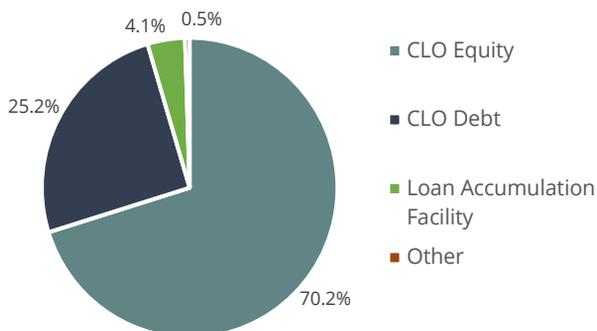
OCCI is a Nasdaq-listed closed-end fund that primarily invests in Collateralized Loan Obligation (“CLO”) equity and debt securities

CLOs are investment vehicles that primarily invest in a diversified pool of first lien, senior secured loans to large, rated U.S. corporations

Management believes there are limited options for public investors to access the CLO equity and debt asset class

Insiders own ~5.2% of OCCI’s common stock<sup>1</sup>

## Portfolio Composition<sup>4</sup>



## Stock Overview

Price per share <sup>3</sup>	\$7.03
NAV per share <sup>1,2</sup>	\$7.68
Price / NAV	91.5%
<b>Annual Distributions:<sup>5</sup></b>	
Amount <sup>6</sup>	\$1.20
Percent <sup>7</sup>	15.6%

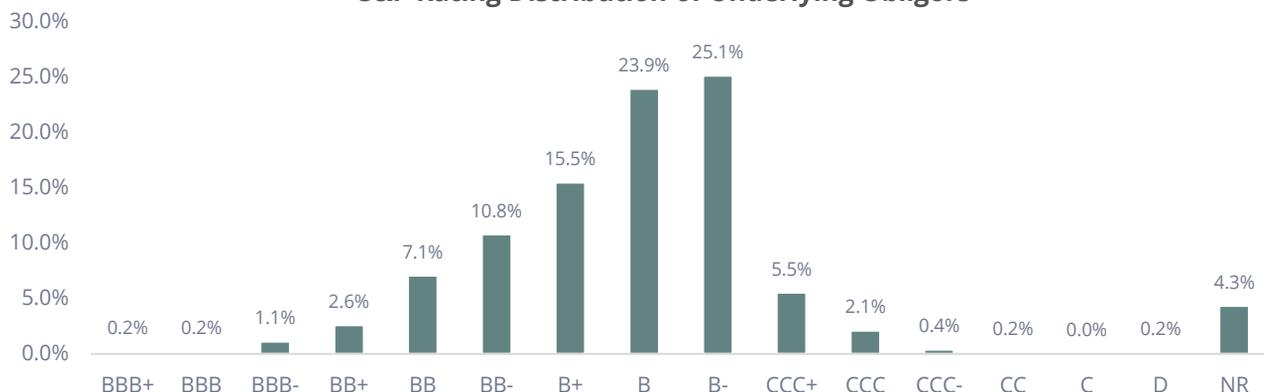
## Top 10 Industries of Underlying Obligor<sup>8</sup>

Moody's Industry Name	1/31/24 % of Total
High Tech Industries	10.4%
Healthcare & Pharmaceuticals	9.8%
Services: Business	9.4%
Banking, Finance, Insurance & Real Estate	9.2%
Media: Broadcasting & Subscription	5.2%
Chemicals, Plastics & Rubber	4.6%
Construction & Building	4.5%
Hotel, Gaming & Leisure	4.4%
Telecommunications	3.9%
Services: Consumer	3.9%
<b>Total</b>	<b>65.3%</b>

## Top 10 Underlying Obligor<sup>8</sup>

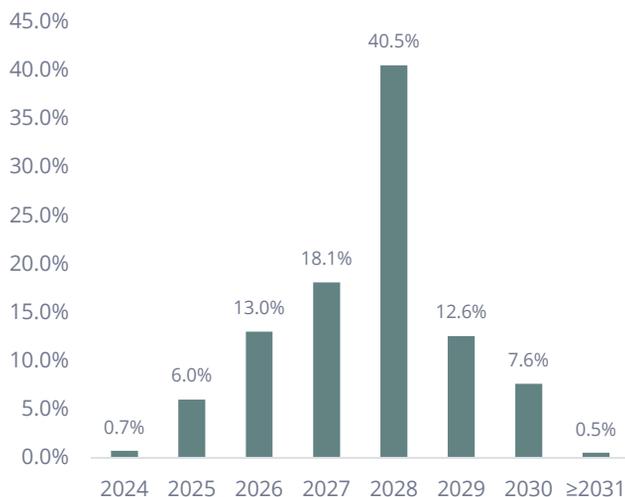
Obligor	1/31/24 % of Total
Asurion	0.8%
Virgin Media	0.5%
Altice France	0.5%
Cablevision Systems	0.5%
Transdigm	0.5%
Peraton	0.5%
Mcafee	0.4%
Univision Communications	0.4%
Athenahealth	0.4%
Allied Universal Holdco	0.4%
<b>Total</b>	<b>4.9%</b>

## S&P Rating Distribution of Underlying Obligor<sup>8,9</sup>

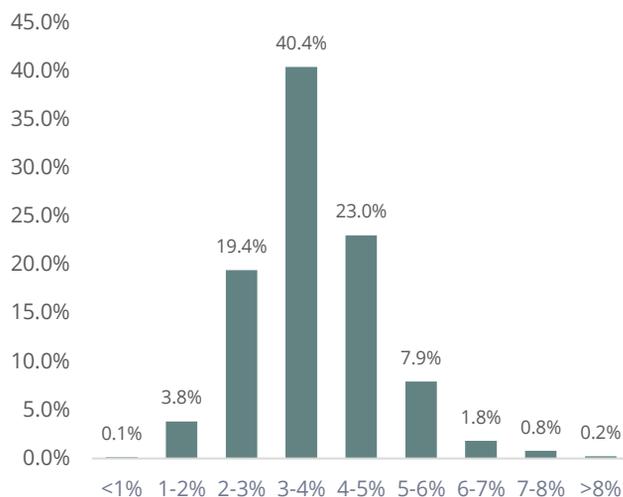


# OFS Credit Company, Inc.

## Maturity Distribution of Underlying Obligors<sup>8</sup>



## Spread Distribution of Underlying Obligors<sup>8</sup>



## Advisor: OFS Capital Management, LLC

OFS<sup>10</sup> was established in 1994 and has approximately \$4.0 billion of assets under management<sup>11</sup> invested across the U.S. corporate loan market.

Experience as both a CLO equity investor (structuring expertise) and CLO manager (deep knowledge of underlying senior secured corporate loans).

## Notes

1. As of January 31, 2024.
2. Past performance is not indicative of future results.
3. As of March 7, 2024.
4. Based on fair value as of January 31, 2024. Excludes cash.
5. Based on OCCI's estimated net investment income for the two months ended February 29, 2024, OCCI estimates that 97% of calendar year distributions were from ordinary income and 3% were from return of capital. The Company's fiscal year differs from the calendar year period on which the tax character of distributions is determined for Form 1099-DIV reporting purposes. The ultimate tax character of the Company's distributions cannot be determined until the corresponding tax return is filed. The estimated information provided is not for tax reporting purposes and could differ materially from amounts reported to common shareholders on Form 1099-DIV. Past performance is not indicative of future results, and distributions are not guaranteed.
6. Reflects annualized distribution rate on the most recent monthly all-cash distribution of \$0.10 declared on shares of common stock for each of the three months in the fiscal quarter ending April 30, 2024. The February 2024 distribution was paid on February 29, 2024, in cash to stockholders of record as of February 19, 2024. The March 2024 distribution is payable on March 29, 2024, in cash to stockholders of record as of March 19, 2024. The April 2024 distribution is payable on April 30, 2024, in cash to stockholders of record as of April 19, 2024.
7. Based on OCCI's January 31, 2024 net asset value per share of \$7.68.
8. Based on the issuers' most recently reported positions as of January 31, 2024 and weighted by par value as of January 31, 2024.
9. NR represents underlying obligors not rated by S&P.
10. See Important Disclosures on the following page, in particular, the definition of OFS.
11. As of December 31, 2023.

# OFS Credit Company, Inc.

## Important Disclosures

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OFS is a brand name and is meant to include Orchard First Source Asset Management Holdings, LLC, and its direct and indirect subsidiaries, including OFS Capital Management, LLC, OFS CLO Management, LLC and OFS CLO Management II, LLC, which are registered investment advisers, OFS Capital Corporation, a publicly traded business development company (NASDAQ "OFS"), OFS Credit Company, Inc., a publicly traded registered closed-end fund (NASDAQ "OCCI"), and their predecessor entities.

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The Company's securities do not represent a deposit or obligation of, and are not guaranteed or endorsed by, any bank or other insured depository institution, and are not insured by the FDIC, the Federal Reserve Board or any other government agency. The Company is not intended to be a complete investment program and, due to the uncertainty inherent in all investments, there can be no assurance that the Company will achieve its investment objectives.

The information contained herein is not intended to provide, and should not be relied upon for, accounting, legal or tax advice or investment recommendations. Prospective investors should also seek advice from their own independent tax, accounting, financial, investment and legal advisors to properly assess the merits and risks associated with an investment in the Company in light of their own financial condition and other circumstances.

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There is no guarantee that any of the estimates, targets or projections illustrated in these materials and any presentation of which they form a part will be achieved. Any references herein to any of the Company's past or present investments or its past or present performance, have been provided for illustrative purposes only. It should not be assumed that these investments were or will be profitable or that any future investments by the Company will be profitable or will equal the performance of these investments.

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