SEC Form 5

(City)

(State)

(Zip)

FORM 5

1	Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).
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Form 3 Holdings Reported.

Form 4 Transactions Reported.

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10

1. Name and Address of Reporting Person*

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
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Washington, D.C. 20549

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OMB APPROVAL
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5. Relationship of Reporting Person(s) to Issuer

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

2. Issuer Name **and** Ticker or Trading Symbol

Eagle Point Credit Management LLC O						OFS Credit Company, Inc. [OCCI]									Director IV 10% Owner							
(Last) (First) (Middle) 600 STEAMBOAT ROAD, SUITE 202				3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) 10/31/2024										Office below	er (give /)	e title		Other (s below)	pecify			
(Street) GREEN	WICH C	Т	06830	4. If Amendr	Line) Form filed by 0										y One Re	Group Filing (Check Applicable One Reporting Person More than One Reporting						
(City) (State) (Zip)														Perso	on							
		Та	ble I - Non-Der	rivat	tive Securi	ities	s Acq	uired,	Dispo	se	d of,	or E	Benefi	ciall	ly Own	ed						
1. Title of Security (Instr. 3)			2. Transaction Date (Month/Day/Year)	Exe if a	2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)				id 5)	5. Amount of Securities Beneficially Owned at end of			6. Ownership Form: Direct (D) or		7. Nature of Indirect Beneficial Ownership (Instr. 4)			
				Amount (A) (D)					(A) or (D)	Price		Iss	Issuer's Fiscal Year (Instr. 3 and		Indirect (I) (Instr. 4)		4)					
5.25% Series E Term Preferred Stock due 2026			03/06/2024			P4			100		D	\$23.1			26,715	Ι		See footnotes ⁽¹⁾⁽²⁾⁽³⁾				
7.875% Series F Term Preferred Stock Due 2029														18,232		I		See footnotes ⁽¹⁾⁽²⁾⁽³⁾				
			Table II - Deriv (e.g.,		/e Securiti ts, calls, w										Owned	d						
1. Title of Derivative Security (Instr. 3)	erivative Conversion Date ecurity or Exercise (Month/Day/Y		Execution Date,		Transaction Code (Instr. 1 8)		of Ex		Date Exercisable an piration Date onth/Day/Year)		Amount of Securities Underlying Derivative Security (Inst 3 and 4)		unt of rities rlying ative rity (Instr 4)	Derivative d. Security S. (Instr. 5) B		deriv Secu Bene Owne Follo Repo Trans	Securities F Seneficially D Swned c		nership m: ect (D) ndirect nstr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)		
							(D)	Date Exercisa	ate Expir tercisable Date			Title	Amoun or Numbe of Shares	r								
		of Reporting Per edit Manage	son [*] ement LLC																			
(Last) 600 STE	(First) ROAD, SUI	(Middle) TE 202																				
(Street) GREENWICH CT			06830																			
(City) (State) (Zip)																						
1. Name and Address of Reporting Person* Eagle Point DIF GP I LLC																						
(Last) (First) 600 STEAMBOAT ROAD, SUI		(Middle) TE 202																				
(Street) GREEN	WICH	СТ	06830																			

Explanation of Responses:

1. The securities are directly held by certain private investment funds and/or certain accounts (the "Applicable Accounts") managed by Eagle Point Credit Management LLC ("EPCM"). Eagle Point DIF GP I LLC ("DIF GP") serves as general partner to certain Applicable Accounts.

2. EPCM and DIF GP could be deemed to have an "indirect pecuniary interest" (within the meaning of Rule 16a-1(a)(2)(ii) under the Securities Exchange Act of 1934) in securities reported herein.
 3. Each of the Reporting Persons hereby disclaims beneficial ownership of the securities described in this report pursuant to Rule 16a-1(a)(4) under the Securities Exchange Act of 1934 and the inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of any of the reported securities for purposes of Section 16 or for any other purpose.

<u>/s/ Kenneth P. Onorio, Chief</u> <u>Financial Officer of Eagle</u> <u>Point Credit Management</u> <u>LLC</u>	<u>12/13/2024</u>
/s/ Kenneth P. Onorio, Chief Financial Officer of Eagle Point DIF GP I LLC	<u>12/13/2024</u>
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.