FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

<b>STATEMENT</b>	OF CHANGES	S IN BENEFICIAL	. OWNERSHIP

OMB APPROVAL								
OMB Number:	3235-0287							
Estimated average	burden							
houre per response	. 0.5							

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

defense	ed to satisfy the e conditions of ee Instruction	Rule 10b5-																
1. Name and Address of Reporting Person* <u>Eagle Point Credit Management LLC</u>				2. Issuer Name <b>and</b> Ticker or Trading Symbol OFS Credit Company, Inc. [ OCCI ]								5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director  Officer (give title below)  Director  Other (specify below)						
(Last) (First) (Middle) 600 STEAMBOAT ROAD, SUITE 202				3. Date of Earliest Transaction (Month/Day/Year) 09/19/2024														
(Street) GREENWICH CT 06830			4. If <i>i</i>	4. If Amendment, Date of Original Filed (Month/Day/Year)							6. Individual or Joint/Group Filing (Check Applicable Line)  Form filed by One Reporting Person  Form filed by More than One Reporting Person							
(City)	(St		Zip)															
1 Title of 9	Socurity (Ins		2. Transaction		Secu		Acqu	uired	_	<u> </u>			5. Amount of	ed	6. Ownersh	nin 7	Nature	of
1. Title of Security (Instr. 3)  2. Transaction Date (Month/Day/Year		Exe ar) if a	Execution Date,		Transaction Code (Instr. 8)		Dis	4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			Securities Beneficially Owned Following		Form: Direct (D) or Indirect (I) (Instr. 4)		Indirect Beneficial Ownership (Instr. 4)			
					Code	v	Am	ount	(A) or (D)	Price	Reported Transaction(s (Instr. 3 and 4							
5.25% Series E Term Preferred Stock due 2026 09/19/2024			1			S		1	1,375	D	\$23.52	31,107		I Se foo		ee ootnotes <sup>(1)(2)(3)</sup>		
6.125% Series C Term Preferred Stock due 2026												12,948		I		See footnotes(1)(2)(3)		
		Та	ble II - Derivat (e.g., pu									Benefici securitie		d				
1. Title of Derivative Conversion Date Execution D Security or Exercise (Month/Day/Year) if any		3A. Deemed Execution Date, if any (Month/Day/Year)		Transaction of Code (Instr. Deriva		Expiration (Month/lities red sed 3, 4		ion D	Exercisable and on Date Day/Year)		Fitle and nount of curities derlying rivative curity (Instruct 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)		10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	v	(A)		Date Exercis	sable	Expirati Date	on Tit	Amoun or Numbe of Shares	r					
		Reporting Person'																
(Last) (First) (Middle) 600 STEAMBOAT ROAD, SUITE 202																		
(Street)					-													

**Explanation of Responses:** 

GREENWICH

(City)

(Last)

(Street) **GREENWICH** 

(City)

CT

(State)

(First) 600 STEAMBOAT ROAD, SUITE 202

CT

1. Name and Address of Reporting Person\* Eagle Point DIF GP I LLC

06830

(Zip)

(Middle)

06830

(Zip)

- 1. The securities are directly held by certain private investment funds (the "Funds") managed by Eagle Point Credit Management LLC ("EPCM"). Eagle Point DIF GP I LLC (the "General Partner") serves as general partner to certain applicable Funds.
- 2. EPCM and the General Partner could be deemed to have an "indirect pecuniary interest" (within the meaning of Rule 16a-1(a)(2)(ii) under the Securities Exchange Act of 1934) in securities reported herein.
- 3. Each of the Reporting Persons hereby disclaims beneficial ownership of the securities described in this report pursuant to Rule 16a-1(a)(4) under the Securities Exchange Act of 1934 and the inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of any of the reported securities for purposes of Section 16 or for any other purpose.

/s/ Kenneth P. Onorio, Chief
Financial Officer of Eagle
Point Credit Management
LLC
/s/ Kenneth P. Onorio, Chief

Financial Officer of Eagle 09/23/2024
Point DIF GP I LLC

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.