OFS Credit Company

As of July 31, 2019

NASDAQ: OCCI

Price per share[1]	$17.14
NAV per share[2]	$17.44
Price / NAV	98%
Distribution[3]	$2.00
Distribution Yield	11.7%

OCCI Overview

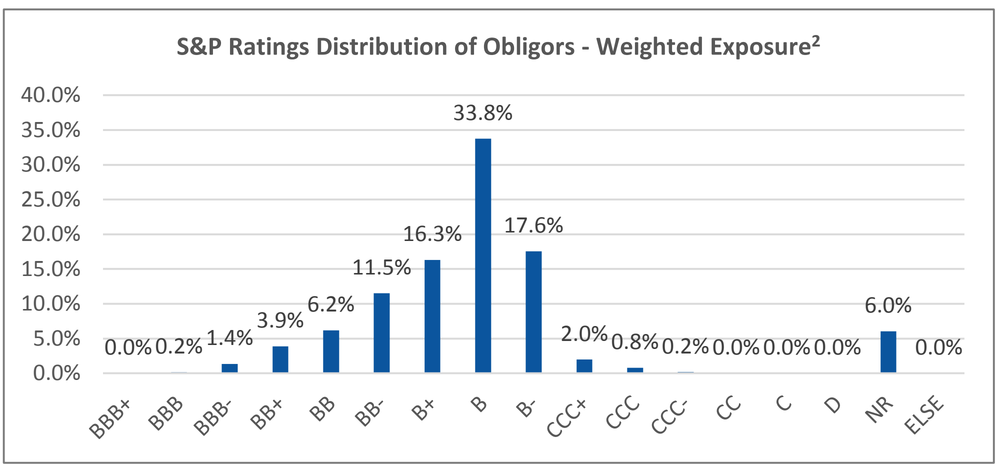
- OCCI is a Nasdaq listed closed-end fund that primarily invests in Collateralized Loan Obligation ("CLO") debt and subordinated securities
- CLOs are investment vehicles that primarily invest in a diversified pool of first lien, senior secured loans to large, rated U.S. corporations
- There are limited options for public investors to access the CLO equity and debt asset class
- Insiders own ~16% of OCCI's common stock[1]

Top 10 Underlying Obligors

Obligor	7/31/2019 % of Total
Altice SFRFP	0.8%
Asurion	0.6%
CenturyLink	0.6%
Dell International	0.6%
Cablevision Systems	0.5%
Albertson's	0.5%
Envision Healthcare	0.5%
Berry Plastics Group	0.5%
TransDigm	0.5%
BMC Software	0.5%
Total	**5.7%**

Top 10 Industries of Underlying Obligors

Moody's Industry Name	7/31/2019 % of Total
High Tech Industries	10.2%
Healthcare & Pharmaceuticals	10.1%
Services: Business	9.0%
Banking, Finance, Insurance & Real Estate	7.1%
Hotel, Gaming & Leisure	5.5%
Telecommunications	5.2%
Media: Broadcasting & Subscription	5.2%
Chemicals, Plastics & Rubber	4.7%
Construction & Building	3.7%
Services: Consumer	3.7%
Total	**64.6%**



Advisor: OFS Capital Management

- OFS Capital Management was established in 1994[5] and has $2.2 billion of assets under management[4]
- Invests across the U.S. corporate loan market
- Experience as both a CLO equity investor (structuring expertise) and CLO Manager (deep knowledge of underlying senior secured corporate loans)

1 As of September 12, 2019.
2 As of July 31, 2019.
3 Reflects annualized rate on most recent dividend declared on the shares of common stock by the Board.
4 As of June 30,, 2019. Calculated in accordance with the Investment Advisers Act of 1940, as amended.
5 Includes affiliates and predecessor companies.

OFS CREDIT

See Important Disclosures on Page 2

Important Disclosures

This Factsheet and any presentation of which they form a part are neither an offer to sell, nor a solicitation of an offer to purchase, securities of OFS Credit Company, Inc. (“OCCI”, the “Company”, “our”, and “we”). These materials are being provided for informational purposes only.

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An investment in the Company is speculative and involves a high degree of risk. There can be no guarantee that the Company’s investment objective will be achieved. The Company may engage in other investment practices that may increase the risk of investment loss. An investor could lose all or substantially all of his, her or its investment. The Company may not provide periodic valuation information to investors, and there may be delays in distributing important tax information. The Company’s fees and expenses may be considered high and, as a result, such fees and expenses may offset the Company’s profits. A portion of the investments executed for the Company may take place in foreign markets. For a summary of certain of these and other risks, please see pages 18 and 19 of this presentation and the Company’s public filings with the SEC.

There is no guarantee that any of the estimates, targets or projections illustrated in these materials and any presentation of which they form a part will be achieved. Any references herein to any of the Company’s past or present investments or its past or present performance, have been provided for illustrative purposes only. It should not be assumed that these investments were or will be profitable or that any future investments by the Company will be profitable or will equal the performance of these investments.

This presentation contains "forward looking statements" that are subject to risks and uncertainties. Forward-looking statements can be identified by terminology such as “anticipate,” “believe,” “could,” “could increase the likelihood,” “estimate,” “expect,” “intend,” “is planned,” “may,” “should,” “will,” “will enable,” “would be expected,” “look forward,” “may provide,” “would” or similar terms, variations of such terms or the negative of those terms. Such forward-looking statements involve known and unknown risks, uncertainties and other factors including those risks, uncertainties and factors referred to in the Company’s public filings with the SEC. As a result of such risks, uncertainties and factors, actual results may differ materially from any future results, performance or achievements discussed in or implied by the forward-looking statements contained herein. The Company is providing the information as of this date and assumes no obligations to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.