

## OCCI Overview

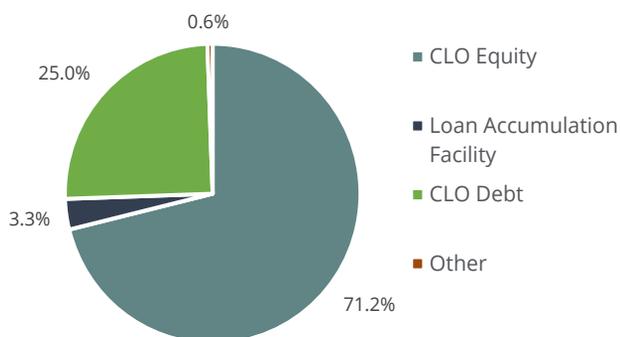
OCCI is a Nasdaq-listed closed-end fund that primarily invests in Collateralized Loan Obligation (“CLO”) equity and debt securities

CLOs are investment vehicles that primarily invest in a diversified pool of first lien, senior secured loans to large, rated U.S. corporations

Management believes there are limited options for public investors to access the CLO equity and debt asset class

Insiders own ~5.2% of OCCI’s common stock<sup>1</sup>

## Portfolio Composition<sup>4</sup>



## Stock Overview

Price per share <sup>3</sup>	\$6.75
NAV per share <sup>1,2</sup>	\$7.55
Price / NAV	89.4%
<b>Annual Distributions:<sup>5</sup></b>	
Amount <sup>6</sup>	\$1.20
Percent <sup>7</sup>	15.9%

## Top 10 Industries of Underlying Obligor<sup>8</sup>

Moody's Industry Name	10/31/23 % of Total
High Tech Industries	10.5%
Healthcare & Pharmaceuticals	10.1%
Services: Business	9.2%
Banking, Finance, Insurance & Real Estate	8.9%
Media: Broadcasting & Subscription	4.9%
Chemicals, Plastics & Rubber	4.7%
Construction & Building	4.5%
Hotel, Gaming & Leisure	4.4%
Services: Consumer	4.0%
Telecommunications	4.0%
<b>Total</b>	<b>65.2%</b>

## Top 10 Underlying Obligor<sup>8</sup>

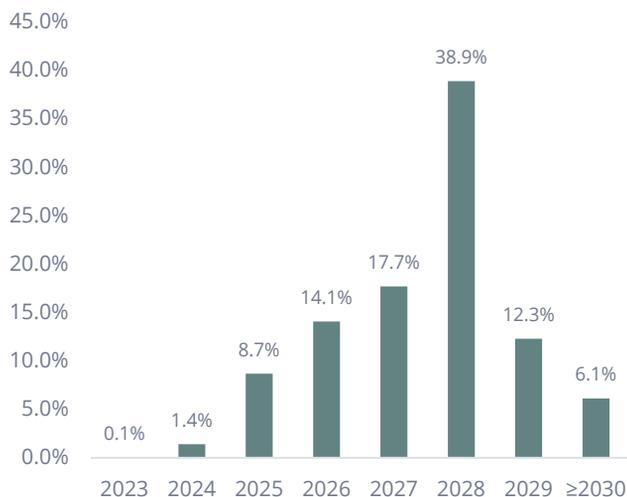
Obligor	10/31/23 % of Total
Asurion	0.7%
Cablevision Systems	0.5%
Altice France	0.5%
Virgin Media	0.5%
Peraton	0.4%
Mcafee	0.4%
Transdigm	0.4%
Mozart Debt Merger Sub	0.4%
Allied Universal Holdco	0.4%
Athenahealth	0.4%
<b>Total</b>	<b>4.6%</b>

## S&P Rating Distribution of Underlying Obligor<sup>8,9</sup>

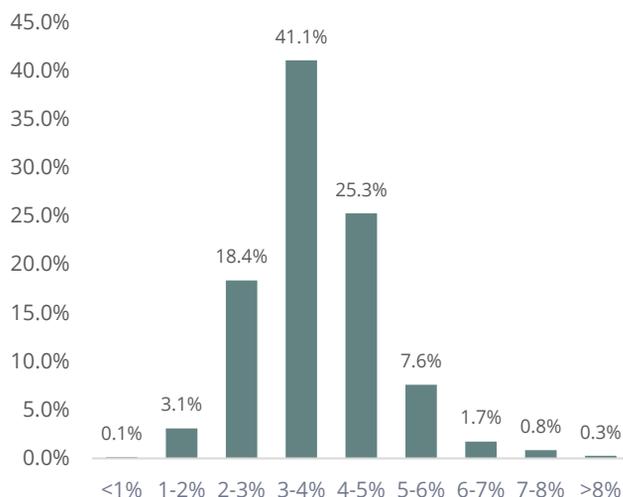


# OFS Credit Company, Inc.

## Maturity Distribution of Underlying Obligors<sup>7</sup>



## Spread Distribution of Underlying Obligors<sup>7</sup>



## Advisor: OFS Capital Management, LLC

OFS<sup>10</sup> was established in 1994 and has approximately \$4.2 billion of assets under management<sup>11</sup> invested across the U.S. corporate loan market.

Experience as both a CLO equity investor (structuring expertise) and CLO manager (deep knowledge of underlying senior secured corporate loans).

## Notes

1. As of October 31, 2023.
2. Past performance is not indicative of future results.
3. As of December 8, 2023.
4. Based on fair value as of October 31, 2023. Excludes cash.
5. For the fiscal year ended October 31, 2023, OCCI estimates that 85.5% of fiscal year distributions were from ordinary income and 14.5% were from return of capital. The Company's fiscal year differs from the calendar year period on which the tax character of distributions is determined for Form 1099-DIV reporting purposes. The ultimate tax character of the Company's distributions cannot be determined until the corresponding tax return is filed. The estimated information provided is not for tax reporting purposes and could differ materially from amounts reported to common shareholders on Form 1099-DIV. Past performance is not indicative of future results, and distributions are not guaranteed.
6. Reflects annualized distribution rate on the most recent monthly all-cash distribution of \$0.10 declared on shares of common stock for each of the three months in the fiscal quarter ending January 31, 2024. The November 2023 distribution is payable on December 29, 2023 in cash to stockholders of record as of December 22, 2023. The December 2023 distribution is payable on December 29, 2023 in cash to stockholders of record as of December 22, 2023. The January 2024 distribution is payable on January 31, 2024 in cash to stockholders of record as of January 24, 2024.
7. Based on OCCI's October 31, 2023 net asset value per share of \$7.55.
8. Based on the issuers' most recently reported positions as of October 31, 2023 and weighted by par value as of October 31, 2023.
9. NR represents underlying obligors not rated by S&P.
10. See Important Disclosures on the following page, in particular the definition of OFS.
11. As of September 30, 2023.

# OFS Credit Company, Inc.

## Important Disclosures

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OFS is a brand name and is meant to include Orchard First Source Asset Management Holdings, LLC, and its direct and indirect subsidiaries, including OFS Capital Management, LLC, OFS CLO Management, LLC and OFS CLO Management II, LLC, which are registered investment advisers, OFS Capital Corporation, a publicly traded business development company (NASDAQ "OFS"), OFS Credit Company, Inc., a publicly traded registered closed-end fund (NASDAQ "OCCI"), and their predecessor entities.

This Factsheet and any presentation of which they form a part are neither an offer to sell, nor a solicitation of an offer to purchase, securities of OFS Credit Company, Inc. (the "Company", "our" and "we"). These materials are being provided for informational purposes only.

The Company's securities do not represent a deposit or obligation of, and are not guaranteed or endorsed by, any bank or other insured depository institution, and are not insured by the FDIC, the Federal Reserve Board or any other government agency. The Company is not intended to be a complete investment program and, due to the uncertainty inherent in all investments, there can be no assurance that the Company will achieve its investment objectives.

The information contained herein is not intended to provide, and should not be relied upon for, accounting, legal or tax advice or investment recommendations. Prospective investors should also seek advice from their own independent tax, accounting, financial, investment and legal advisors to properly assess the merits and risks associated with an investment in the Company in light of their own financial condition and other circumstances.

These materials and the presentations of which they are a part, and the summaries contained herein, do not purport to be complete and no obligation to update or otherwise revise such information is being assumed. Nothing shall be relied upon as a promise or representation as to the future performance of the Company. Such information is qualified in its entirety by reference to the more detailed discussions contained elsewhere in the Company's public filings with the SEC.

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There is no guarantee that any of the estimates, targets or projections illustrated in these materials and any presentation of which they form a part will be achieved. Any references herein to any of the Company's past or present investments or its past or present performance, have been provided for illustrative purposes only. It should not be assumed that these investments were or will be profitable or that any future investments by the Company will be profitable or will equal the performance of these investments.

This presentation contains "forward looking statements" that are subject to risks and uncertainties. Forward-looking statements can be identified by terminology such as "anticipate," "believe," "could," "could increase the likelihood," "estimate," "expect," "intend," "is planned," "may," "should," "will," "will enable," "would be expected," "look forward," "may provide," "would" or similar terms, variations of such terms or the negative of those terms. Such forward-looking statements involve known and unknown risks, uncertainties and other factors including those risks, uncertainties and factors referred to in the Company's public filings with the SEC. As a result of such risks, uncertainties and factors, actual results may differ materially from any future results, performance or achievements discussed in or implied by the forward-looking statements contained herein. The Company is providing the information as of this date and assumes no obligations to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

Please note, changes in global, national, regional or local economic, demographic or capital market conditions (including those caused by the impacts of the ongoing war between Russia and Ukraine, the current conflict in Israel, rising interest and elevated inflation rates, instability in the U.S and international banking systems, the risk of recession or a shutdown of U.S. government services, and related market volatility) may continue to have a significant negative impact on our business, financial condition, results of operations and cash flows and those of our portfolio companies, including our and their ability to achieve our respective objectives.