

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Form 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(b) OR (g) OF THE  
SECURITIES EXCHANGE ACT OF 1934

OFS Credit Company, Inc.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of  
incorporation or organization)

82-2875487

(I.R.S. Employer Identification No.)

10 S. Wacker Drive, Suite 2500, Chicago, IL

(Address of principal executive offices)

60606

(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class  
to be so registered  
6.875% Series A Term Preferred Stock due 2024, par value \$0.001 per  
share

Name of each exchange on which  
each class is to be registered

The NASDAQ Stock Market LLC

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c) or (e), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d) or (e), check the following box.

If this form relates to the registration of a class of securities concurrently with a Regulation A offering, check the following box.

Securities Act registration statement or Regulation A offering statement file number to which this form relates:  
333-228463

Securities to be registered pursuant to Section 12(g) of the Act: None

(Title of class)

## INFORMATION REQUIRED IN REGISTRATION STATEMENT

### Item 1. Description of Registrant's Securities to be Registered.

The securities to be registered hereby are shares of 6.875% Series A Term Preferred Stock due 2024, par value \$0.001 per share (the "Shares"), of OFS Credit Company, Inc. (the "Company"). The description of the Shares contained in the sections entitled "Description of Capital Structure" and "Description of the Series A Term Preferred Stock" in the Prospectus included in the Company's Registration Statement on Form N-2 (File No. 333-228463), filed with the Securities and Exchange Commission (the "Commission") on November 19, 2018 (as amended from time to time, the "Registration Statement"), and in the Prospectus filed with the Commission on March 20, 2019 pursuant to Rule 497 under the Securities Act of 1933, as amended, is hereby incorporated by reference herein.

### Item 2. Exhibits.

- 3.1 Form of Amended and Restated Certificate of Incorporation<sup>(2)</sup>
  - 3.2 Form of Certificate of Designation for the 6.875% Series A Term Preferred Stock due 2024<sup>(4)</sup>
  - 3.3 Form of Bylaws<sup>(1)</sup>
  - 4.1 Form of Series A Term Preferred Stock Certificate of OFS Credit Company, Inc.<sup>(3)</sup>
- (1) Incorporated by reference to Amendment No. 2 to the Company's Registration Statement on Form N-2 (File No. 333-220794), filed on June 22, 2018.
  - (2) Incorporated by reference to Amendment No. 4 to the Company's Registration Statement on Form N-2 (File No. 333-220794), filed on August 9, 2018.
  - (3) Incorporated by reference to Amendment No. 2 to the Company's Registration Statement on Form N-2 (File No. 333-228463), filed on March 8, 2019.
  - (4) Incorporated by reference to Amendment No. 4 to the Company's Registration Statement on Form N-2 (File No. 333-228463), filed on March 15, 2019.

### SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Date: March 20, 2019

By: /s/ Bilal Rashid  
Name: Bilal Rashid  
Title: Chief Executive Officer