

## OCCI Overview

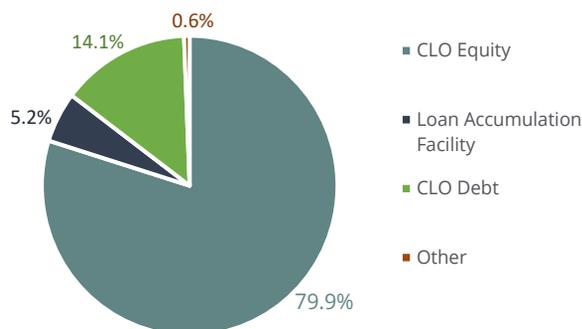
OCCI is a Nasdaq-listed closed-end fund that primarily invests in Collateralized Loan Obligation (“CLO”) equity and debt securities

CLOs are investment vehicles that primarily invest in a diversified pool of first lien, senior secured loans to large, rated U.S. corporations

Management believes there are limited options for public investors to access the CLO equity and debt asset class

Insiders own ~6.0% of OCCI’s common stock<sup>1</sup>

## Portfolio Composition<sup>4</sup>



## Stock Overview

Price per share <sup>3</sup>	\$8.07
NAV per share <sup>1,2</sup>	\$8.02
Price / NAV	100.6%
<b>Annual Distributions:<sup>5</sup></b>	
Amount <sup>6</sup>	\$2.20
Percent <sup>7</sup>	27.4%

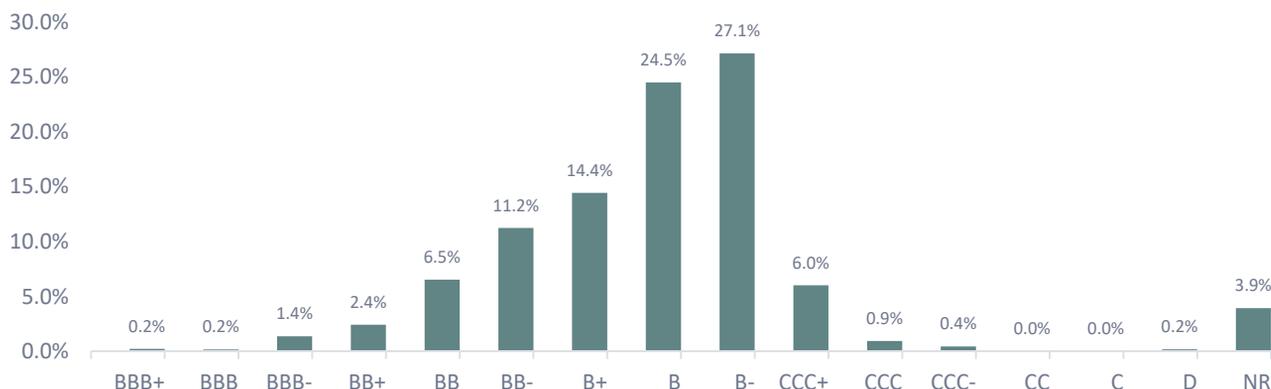
## Top 10 Industries of Underlying Obligor<sup>8</sup>

Moody's Industry Name	07/31/2023 % of Total
High Tech Industries	10.6%
Healthcare & Pharmaceuticals	10.1%
Services: Business	9.2%
Banking, Finance, Insurance & Real Estate	8.8%
Media: Broadcasting & Subscription	5.1%
Chemicals, Plastics & Rubber	5.0%
Construction & Building	4.7%
Hotel, Gaming & Leisure	4.6%
Telecommunications	4.1%
Services: Consumer	4.0%
<b>Total</b>	<b>66.2%</b>

## Top 10 Underlying Obligor<sup>8</sup>

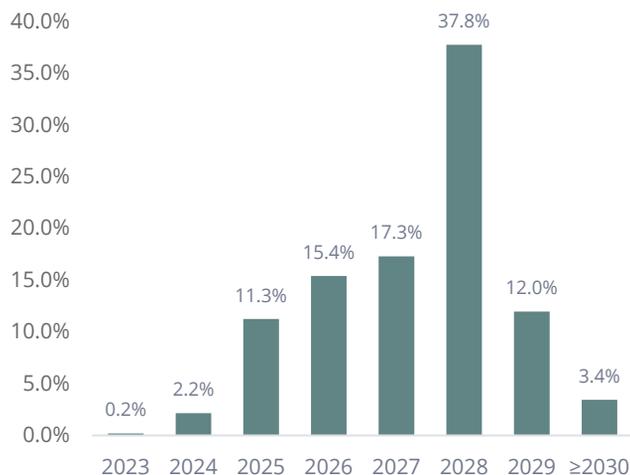
Obligor	07/31/2023 % of Total
Asurion	0.7%
Centurylink	0.5%
Cablevision Systems	0.5%
Altice France	0.5%
Athenahealth	0.5%
Peraton	0.4%
Mcafee	0.4%
Mozart Debt Merger Sub	0.4%
Allied Universal Holdco	0.4%
Univision Communications	0.4%
<b>Total</b>	<b>4.7%</b>

## S&P Rating Distribution of Underlying Obligor<sup>8,9</sup>

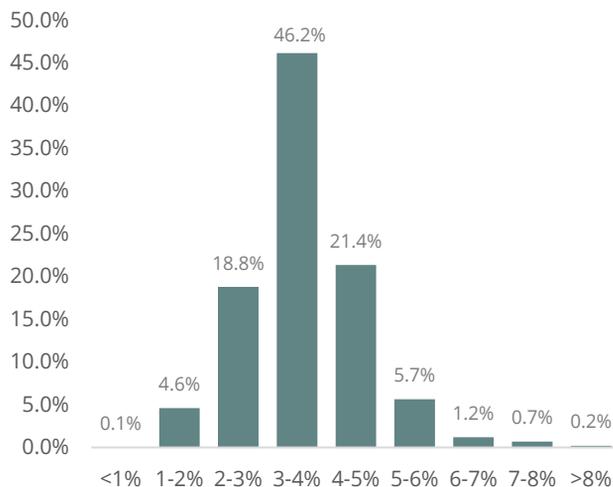


# OFS Credit Company, Inc.

## Maturity Distribution of Underlying Obligors<sup>7</sup>



## Spread Distribution of Underlying Obligors<sup>7</sup>



## Advisor: OFS Capital Management, LLC

OFS<sup>10</sup> was established in 1994 and has approximately \$4.3 billion of assets under management<sup>11</sup> invested across the U.S. corporate loan market.

Experience as both a CLO equity investor (structuring expertise) and CLO manager (deep knowledge of underlying senior secured corporate loans).

## Notes

1. As of July 31, 2023.
2. Past performance is not indicative of future results.
3. As of September 7, 2023.
4. Based on fair value as of July 31, 2023. Excludes cash.
5. For the fiscal year ended October 31, 2023, OCCI estimates that 63.0% of fiscal year-to-date distributions have been from ordinary income and 37.0% is from return of capital. The Company's fiscal year differs from the calendar year period on which the tax character of distributions is determined for Form 1099-DIV reporting purposes. The ultimate tax character of the Company's distributions cannot be determined until the corresponding tax return is filed. The estimated information provided is not for tax reporting purposes and could differ materially from amounts reported to common shareholders on Form 1099-DIV. Past performance is not indicative of future results, and distributions are not guaranteed.
6. Reflects annualized distribution rate based on the most recent \$0.55 per share distribution declared on the shares of common stock by the Board on September 1, 2023. The distribution will be paid in cash or shares of our common stock at the election of stockholders. The total amount of cash distributed to all stockholders will be limited to 20% of each total distribution, excluding any cash paid for fractional shares. The remainder of each distribution (approximately 80%) will be paid in the form of shares of our common stock. The exact distribution of cash and stock to any given stockholder will be dependent upon his/her/its election as well as elections of other stockholders, subject to the pro-rata limitation.
7. Based on OCCI's July 31, 2023 net asset value per share of \$8.02.
8. Based on the issuers' most recently reported positions as of July 31, 2023 and weighted by par value as of July 31, 2023.
9. NR represents underlying obligors not rated by S&P.
10. See Important Disclosures on the following page, in particular the definition of OFS.
11. As of June 30, 2023.

# OFS Credit Company, Inc.

## Important Disclosures

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OFS is a brand name and is meant to include Orchard First Source Asset Management Holdings, LLC, and its direct and indirect subsidiaries, including OFS Capital Management, LLC, OFS CLO Management, LLC and OFS CLO Management II, LLC, which are registered investment advisers, OFS Capital Corporation, a publicly traded business development company (NASDAQ "OFS"), OFS Credit Company, Inc., a publicly traded registered closed-end fund (NASDAQ "OCCI"), and their predecessor entities.

This Factsheet and any presentation of which they form a part are neither an offer to sell, nor a solicitation of an offer to purchase, securities of OFS Credit Company, Inc. (the "Company", "our" and "we"). These materials are being provided for informational purposes only.

The Company's securities do not represent a deposit or obligation of, and are not guaranteed or endorsed by, any bank or other insured depository institution, and are not insured by the FDIC, the Federal Reserve Board or any other government agency. The Company is not intended to be a complete investment program and, due to the uncertainty inherent in all investments, there can be no assurance that the Company will achieve its investment objectives.

The information contained herein is not intended to provide, and should not be relied upon for, accounting, legal or tax advice or investment recommendations. Prospective investors should also seek advice from their own independent tax, accounting, financial, investment and legal advisors to properly assess the merits and risks associated with an investment in the Company in light of their own financial condition and other circumstances.

These materials and the presentations of which they are a part, and the summaries contained herein, do not purport to be complete and no obligation to update or otherwise revise such information is being assumed. Nothing shall be relied upon as a promise or representation as to the future performance of the Company. Such information is qualified in its entirety by reference to the more detailed discussions contained elsewhere in the Company's public filings with the SEC.

An investment in the Company is speculative and involves a high degree of risk. There can be no guarantee that the Company's investment objectives will be achieved. The Company may engage in other investment practices that may increase the risk of investment loss. An investor could lose all or substantially all of his, her or its investment. The Company may not provide periodic valuation information to investors, and there may be delays in distributing important tax information. The Company's fees and expenses may be considered high and, as a result, such fees and expenses may offset the Company's profits. A portion of the investments executed for the Company may take place in foreign markets. For a summary of certain of these and other risks, please refer to the Company's public filings with the SEC.

There is no guarantee that any of the estimates, targets or projections illustrated in these materials and any presentation of which they form a part will be achieved. Any references herein to any of the Company's past or present investments or its past or present performance, have been provided for illustrative purposes only. It should not be assumed that these investments were or will be profitable or that any future investments by the Company will be profitable or will equal the performance of these investments.

This presentation contains "forward looking statements" that are subject to risks and uncertainties. Forward-looking statements can be identified by terminology such as "anticipate," "believe," "could," "could increase the likelihood," "estimate," "expect," "intend," "is planned," "may," "should," "will," "will enable," "would be expected," "look forward," "may provide," "would" or similar terms, variations of such terms or the negative of those terms. Such forward-looking statements involve known and unknown risks, uncertainties and other factors including those risks, uncertainties and factors referred to in the Company's public filings with the SEC. As a result of such risks, uncertainties and factors, actual results may differ materially from any future results, performance or achievements discussed in or implied by the forward-looking statements contained herein. The Company is providing the information as of this date and assumes no obligations to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

Please note, changes in global, national, regional or local economic, demographic or capital market conditions (including those caused by the impacts of the ongoing war between Russia and Ukraine, rising interest and elevated inflation rates, the risk of recession and related market volatility) may continue to have a significant negative impact on our business, financial condition, results of operations and cash flows and those of our portfolio companies, including our and their ability to achieve our respective objectives.