

OFS CREDIT

OFS Credit Company, Inc.

10 S Wacker Dr ♦ Suite 2500 ♦ Chicago, IL 60606 ♦ 847.734.2000 ♦ FAX 847.734.7910

Dividends and Distributions on Shares of Preferred Stock in 2021

The tax character of dividends and distributions paid by OFS Credit Company (the “Company”) on shares of mandatorily redeemable preferred stock during 2021 is set forth below. Distributions on mandatorily redeemable preferred stock are treated as either dividends or return-of-capital distributions for federal tax purposes. For tax purposes, the Company is a regulated investment company (“RIC”) and is designating the tax character of dividends and distributions you receive as a preferred stock shareholder for calendar 2021 in accordance with Subchapter M of the Internal Revenue Code of 1986, as amended (“IRC”).

6.875% Series A Term Preferred Stock

Calendar year 2021 dividends and distributions on shares of Series A Term Preferred stock were as follows:

Record Date	Payment Date	Dividends Per Share	% Ordinary Dividends ⁽¹⁾	Qualified Dividends	% Long-Term Capital Gains	% Return of Capital
1/22/2021	1/29/2021	0.1432292	0.0000%	0.0000%	0.0000%	100.0000%
2/19/2021	2/26/2021	0.1432292	0.0000%	0.0000%	0.0000%	100.0000%
3/24/2021	3/31/2021	0.1432292	0.0000%	0.0000%	0.0000%	100.0000%
4/23/2021	4/30/2021	0.1432292	0.0000%	0.0000%	0.0000%	100.0000%
5/24/2021	5/31/2021	0.1432292	0.0000%	0.0000%	0.0000%	100.0000%
6/23/2021	6/30/2021	0.1432292	0.0000%	0.0000%	0.0000%	100.0000%
7/23/2021	7/30/2021	0.1432292	0.0000%	0.0000%	0.0000%	100.0000%
8/24/2021	8/31/2021	0.1432292	0.0000%	0.0000%	0.0000%	100.0000%
9/23/2021	9/30/2021	0.1432292	0.0000%	0.0000%	0.0000%	100.0000%
10/22/2021	10/29/2021	0.1432292	0.0000%	0.0000%	0.0000%	100.0000%
11/23/2021	11/30/2021	0.1432292	100.0000%	0.0000%	0.0000%	0.0000%
12/09/2021	12/10/2021	0.0429690	100.0000%	0.0000%	0.0000%	0.0000%

6.60% Series B Term Preferred Stock

Calendar year 2021 dividends and distributions on shares of Series B Term Preferred stock were as follows:

Record Date	Payment Date	Dividends Per Share	% Ordinary Dividends ⁽¹⁾	Qualified Dividends	% Long-Term Capital Gains	% Return of Capital
1/22/2021	1/29/2021	0.13750	0.0000%	0.0000%	0.0000%	100.0000%
2/19/2021	2/26/2021	0.13750	0.0000%	0.0000%	0.0000%	100.0000%
3/24/2021	3/31/2021	0.13750	0.0000%	0.0000%	0.0000%	100.0000%
4/23/2021	4/30/2021	0.13750	0.0000%	0.0000%	0.0000%	100.0000%
5/24/2021	5/31/2021	0.13750	0.0000%	0.0000%	0.0000%	100.0000%
6/23/2021	6/30/2021	0.13750	0.0000%	0.0000%	0.0000%	100.0000%
7/23/2021	7/30/2021	0.13750	0.0000%	0.0000%	0.0000%	100.0000%
8/24/2021	8/31/2021	0.13750	0.0000%	0.0000%	0.0000%	100.0000%
9/23/2021	9/30/2021	0.13750	0.0000%	0.0000%	0.0000%	100.0000%
10/22/2021	10/29/2021	0.13750	0.0000%	0.0000%	0.0000%	100.0000%
11/23/2021	11/30/2021	0.13750	100.0000%	0.0000%	0.0000%	0.0000%
12/24/2021	12/31/2021	0.13750	100.0000%	0.0000%	0.0000%	0.0000%

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6.125% Series C Term Preferred Stock

Calendar year 2021 dividends and distributions on shares of Series C Term Preferred stock were as follows:

Record Date	Payment Date	Dividends Per Share	% Ordinary Dividends ⁽¹⁾	Qualified Dividends	% Long-Term Capital Gains	% Return of Capital
4/28/2021	4/30/2021	0.0127604	0.0000%	0.0000%	0.0000%	100.0000%
5/24/2021	5/31/2021	0.1276042	0.0000%	0.0000%	0.0000%	100.0000%
6/23/2021	6/30/2021	0.1276042	0.0000%	0.0000%	0.0000%	100.0000%
7/23/2021	7/30/2021	0.1276042	0.0000%	0.0000%	0.0000%	100.0000%
8/24/2021	8/31/2021	0.1276042	0.0000%	0.0000%	0.0000%	100.0000%
9/23/2021	9/30/2021	0.1276042	0.0000%	0.0000%	0.0000%	100.0000%
10/22/2021	10/29/2021	0.1276042	0.0000%	0.0000%	0.0000%	100.0000%
11/23/2021	11/30/2021	0.1276042	100.0000%	0.0000%	0.0000%	0.0000%
12/24/2021	12/31/2021	0.1276042	100.0000%	0.0000%	0.0000%	0.0000%

6.00% Series D Term Preferred Stock

Calendar year 2021 dividends and distributions on shares of Series D Term Preferred stock were as follows:

Record Date	Payment Date	Dividends Per Share	% Ordinary Dividends ⁽¹⁾	Qualified Dividends	% Long-Term Capital Gains	% Return of Capital
6/10/2021	6/30/2021	0.08750	0.0000%	0.0000%	0.0000%	100.0000%
7/23/2021	7/30/2021	0.12500	0.0000%	0.0000%	0.0000%	100.0000%
8/24/2021	8/31/2021	0.12500	0.0000%	0.0000%	0.0000%	100.0000%
9/23/2021	9/30/2021	0.12500	0.0000%	0.0000%	0.0000%	100.0000%
10/22/2021	10/29/2021	0.12500	0.0000%	0.0000%	0.0000%	100.0000%
11/23/2021	11/30/2021	0.12500	100.0000%	0.0000%	0.0000%	0.0000%
12/24/2021	12/31/2021	0.12500	100.0000%	0.0000%	0.0000%	0.0000%

5.25% Series E Term Preferred Stock

Calendar year 2021 dividends and distributions on shares of Series E Term Preferred stock were as follows:

Record Date	Payment Date	Dividends Per Share	% Ordinary Dividends ⁽¹⁾	Qualified Dividends	% Long-Term Capital Gains	% Return of Capital
12/24/2021	12/31/2021	0.08385416	100.0000%	0.0000%	0.0000%	0.0000%

This notice is not intended to constitute tax, legal, investment or other professional advice. This is general information and should not be relied upon without consulting your tax advisor.

If you have any questions about the tax character of your preferred stock dividends and distributions, please contact American Stock Transfer and Trust Company at 888-777-0324. You may also contact OFS Credit Company's Investor Relations Department directly at 847-734-2060.