GREENWICH

CT

06830

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See	STATEMENT OF
Instruction 1(b).	Filed pursuant

TATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

OMB Number: 3235-0287

Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

				or Sectio	n 30(h) d	of the In	vestm	ent Compan	y Act of	1940						
1. Name and Address of Reporting Person* <u>Eagle Point Credit Management LLC</u>			2. Issuer Name and Ticker or Trading Symbol OFS Credit Company, Inc. [OCCI]								5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner					
(Last) (First) (Middle)				3. Date of Earliest Transaction (Month/Day/Year) 02/01/2024								r (give title	Other (s			
600 STEAMBOAT RD, SUITE 202			4. If Ame	4. If Amendment, Date of Original Filed (Month/Day/Year)							6. Individual or Joint/Group Filing (Check Applicable Line)					
(Street)	Street) GREENWICH CT 06830											Form filed by One Reporting Person X Form filed by More than One Reporting Person				
(City)	ity) (State) (Zip)			Rule	Rule 10b5-1(c) Transaction Indication											
	☐ Che			Chec satist	Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.											
		Table	I - Non-Deriva	tive Sec	urities	Acq	uired	d, Dispos	ed of,	or Ben	efic	ially Own	ed			
1. Title of Security (Instr. 3)		2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transaction Code (Instr. 8)				d Se Be	Amount of ecurities eneficially wned bllowing	6. Ownership Form: Direct (D) or Indirect (I)	7. Nature of Indirect Beneficial Ownership (Instr. 4)				
							v	Amount	(A) or (D)	Price	Re Tra	eported ansaction(s) astr. 3 and 4)	(Instr. 4)			
5.25% So Stock du		rm Preferred	02/01/2024			S		5,000	D	\$22.9	\$22.9 167,191 I See footnot		enotes(1)			
	.25% Series E Term Preferred tock due 2026		02/02/2024			S		21,100	D	\$22.65	5	146,091	I	See foot (2)(3)(4)	See footnotes ⁽¹⁾ (2)(3)(4)	
5.25% Series E Term Preferred Stock due 2026			02/05/2024			S		9,343	D	\$22.66	66 136,748		I	See footnotes ⁽¹⁾ (2)(3)(5)		
	125% Series C Term Preferred ock due 2026											42,471	I	See footnotes ⁽¹⁾		
		Та	ble II - Derivati e.g., pu					Disposed					t			
1. Title of Derivative Security (Instr. 3)	2. Conversic or Exercis Price of Derivative Security	e (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactio Code (Inst	on of Deriving Security (A) of Disp	osed)) r. 3, 4	Expira	ate Exercisable and iration Date nth/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Insti 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code V	(A)	(D)	Date Exerc		ration	or Nu of	nount mber ares					
		of Reporting Person* edit Manageme	ent LLC													
(Last) 600 STE	EAMBOA	(First) T RD, SUITE 202	(Middle)													
(Street) GREEN	WICH	CT	06830													
(City)		(State)	(Zip)													
		of Reporting Person* F GP I LLC														
(Last) 600 STE	EAMBOA	(First) T ROAD, SUITE	(Middle)													

(City)	(State)	(Zip)				
1. Name and Address of Reporting Person* <u>Eagle Point DIF GP I LLC</u>						
(Last)	(First)	(Middle)				
600 STEAMBOAT ROAD, SUITE 202						
(Street)						
GREENWICH	CT	06830				
(City)	(State)	(Zip)				

Explanation of Responses:

- 1. The securities are directly held by certain private investment funds (the "Funds") managed by Eagle Point Credit Management LLC ("EPCM"). Eagle Point CIF GP I LLC and Eagle Point DIF GP I LLC (the "General Partners") serves as general partner to certain applicable Funds.
- 2. EPCM and the General Partners could be deemed to have an "indirect pecuniary interest" (within the meaning of Rule 16a-1(a)(2)(ii) under the Securities Exchange Act of 1934) in securities reported
- 3. Each of the Reporting Persons hereby disclaims beneficial ownership of the securities described in this report pursuant to Rule 16a-1(a)(4) under the Securities Exchange Act of 1934 and the inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of any of the reported securities for purposes of Section 16 or for any other purpose.
- 4. The price reported reflects the weighted average purchase price per share. These securities were purchased in multiple transactions at prices ranging from \$22.60 to \$22.88 per share, inclusive. Upon request by the staff of the Securities and Exchange Commission, the Issuer or any security holder of the Issuer, the reporting person undertakes to provide full information regarding the number of shares purchased at each separate price within the ranges set forth in this footnote.
- 5. The price reported reflects the weighted average purchase price per share. These securities were purchased in multiple transactions at prices ranging from \$22.60 to \$22.75 per share, inclusive. Upon request by the staff of the Securities and Exchange Commission, the Issuer or any security holder of the Issuer, the reporting person undertakes to provide full information regarding the number of shares purchased at each separate price within the ranges set forth in this footnote.

/s/ Kenneth P. Onorio, Chief Financial Officer of Eagle Point Credit Management LLC	02/05/2024
/s/ Kenneth P. Onorio, Chief Financial Officer of Eagle Point CIF GP I LLC	02/05/2024
/s/ Kenneth P. Onorio, Chief Financial Officer of Eagle Point DIF GP I LLC	02/05/2024
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.