

Part II **Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ INTERNAL REVENUE CODE SECTIONS 301 AND 316.

18 Can any resulting loss be recognized? ▶ NO LOSS WILL BE RECOGNIZED AS A RESULT OF THE RETURN OF CAPITAL DISTRIBUTIONS. THE REDUCTION IN A SHAREHOLDER'S TAX BASIS MAY AFFECT THE AMOUNT OF GAIN OR LOSS RECOGNIZED UPON THE SALE OF SUCH SHARES.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE RETURN OF CAPITAL DISTRIBUTIONS DESCRIBED ABOVE ARE REPORTABLE IN THE TAX YEAR 2023.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ *Kyle Spina* Date ▶ March 5, 2024

Print your name ▶ KYLE SPINA Title ▶ CHIEF ACCOUNTING OFFICER

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

OFS CREDIT

OFS Credit Company, Inc.

10 South Wacker Drive ♦ Suite 2500 ♦ Chicago, IL 60606

Dividends and Distributions on Shares of Common Stock with 2023 Record Dates

The tax character of dividends and distributions paid by OFS Credit Company, Inc. (the “Company”) on shares of common stock with record dates in 2023 is set forth below. For tax purposes, the Company is a regulated investment company (“RIC”) and is designating the tax character of dividends and distributions you received as a common stockholder with record dates in calendar 2023 in accordance with Subchapter M of the Internal Revenue Code of 1986, as amended (“IRC”).

Calendar year 2023 dividends and distributions on shares of common stock were as follows:

Record Date	Payment Date	Distributions Per Share	% Ordinary Dividends ⁽¹⁾	% Qualified Dividends	% Long-Term Capital Gains	% Return of Capital
3/14/2023	4/28/2023	\$0.55	81.110921%	0.000000%	0.000000%	18.889079%
6/14/2023	7/31/2023	\$0.55	81.110921%	0.000000%	0.000000%	18.889079%
9/15/2023	10/31/2023	\$0.55	81.110921%	0.000000%	0.000000%	18.889079%
12/22/2023	12/29/2023	\$0.20	100.000000%	0.000000%	0.000000%	0.000000%

(1) Special Notice for Non-U.S. Resident Company Shareholders: In accordance with IRC sections 871(k) and 881(e) 0.0% of the Company’s calendar year 2023 ordinary dividends constitute interest related dividends and short-term capital gain dividends for U.S. federal tax purposes. To the extent non-U.S. resident taxes were withheld on ordinary dividends distributed, this information may be considered in connection with any claims for refund of such taxes to be filed by the non-U.S. resident shareholder with the Internal Revenue Service. Please contact your personal tax advisor with any questions regarding this information.

Dividends and distributions that are paid in shares of common stock or reinvested through the Company’s common stock dividend reinvestment plan (“DRIP”) are treated, for tax purposes, as if they had been paid in cash. Therefore, stockholders who received stock distributions or participated in the DRIP should also refer to the table above for the tax character of these distributions.

This notice is not intended to constitute tax, legal, investment or other professional advice. This is general information and should not be relied upon without consulting your tax advisor.

If you have any questions about the tax character of your common stock dividends and distributions, please contact Equiniti Trust Company, LLC at 800-937-5449.

You may also contact OFS Credit Company’s Investor Relations Department directly at 646-652-8473 or investorrelations@ofscreditcompany.com.